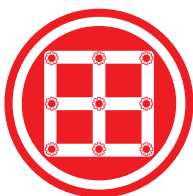


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**CHINA SILVER TECHNOLOGY HOLDINGS LIMITED**  
**中華銀科技控股有限公司**

*(formerly known as TC Orient Lighting Holdings Limited 達進東方照明控股有限公司)*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 515)**

## **EFFECTIVE DATE OF THE CAPITAL REORGANISATION**

Reference is made to the announcements of China Silver Technology Holdings Limited (the “**Company**”) dated 3 August 2022, 2 September 2022, 30 September 2022 and 11 November 2022 and the circular (the “**Circular**”) of the Company dated 5 September 2022 in relation to the Capital Reorganisation. Unless the context otherwise requires, capitalised terms in this announcement shall have the same meanings as those defined in the Circular.

## **EFFECTIVE DATE OF THE CAPITAL REORGANISATION**

The Board is pleased to announce that a copy of the order granted by the Grand Court of the Cayman Islands (the “**Court**”) confirming the Capital Reduction and the minute approved by the Court containing the particulars required under the Companies Act with respect to the Capital Reduction were filed and duly registered with the Registrar of Companies in the Cayman Islands on Monday, 16 January 2023 (Cayman Islands time). Accordingly, all the conditions precedent to the Capital Reorganisation have been fulfilled, the Capital Reorganisation has become effective before 9:00 a.m. on Tuesday, 17 January 2023 and the dealing in the New Shares has commenced at 9:00 a.m. on Tuesday, 17 January 2023.

## **FREE EXCHANGE OF SHARE CERTIFICATES**

Shareholders may, on or after Tuesday, 17 January 2023 until Tuesday, 21 February 2023 (both days inclusive) between 9:00 a.m. and 4:00 p.m. on any Business Day, submit existing share certificates for the Existing Shares (in blue colour) to the Company's branch share registrar and transfer office in Hong Kong, Union Registrars Limited (the "**Registrar**"), at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, to exchange, at the expense of the Company, for new share certificates of the New Shares (in purple colour). Shareholders should note that after the prescribed time for free exchange of share certificates, a fee of HK\$2.50 each (or such higher amount as may from time to time be allowed by the Stock Exchange) will be payable by the Shareholders to the Registrar for each share certificate submitted for cancellation or each new share certificate issued for the New Shares, whichever the number of share certificates involved is higher. Share certificates for the Existing Shares will cease to be valid for trading and settlement purpose, but will remain valid and effective as documents of title.

By order of the Board  
**China Silver Technology Holdings Limited**  
**Lai Yubin**  
*Chairman*

Hong Kong, 17 January 2023

*As at the date hereof, the Board comprises Mr. Kong Chan Fai (Vice-Chairman), Mr. Xu Ming (Chief Executive Officer), Mr. Zeng Yongguang, Mr. Guo Jun Hao and Ms. Liang Jiaxin as executive Directors; Mr. Lai Yubin (Chairman) and Mr. Wei Xiaomin as non-executive Directors; and Mr. Wong Kwok On, Mr. Bonathan Wai Ka Cheung, Dr. Loke Yu (alias Loke Hoi Lam) and Ms. Qiu Yumei as independent non-executive Directors.*