

DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

For each applicant applying for Hong Kong Offer Shares through the **White Form eIPO** service:

- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service and whose applications have been wholly or partially successful, may collect their share certificate(s) and/or refund cheque(s) (where applicable) from Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, January 18, 2023, or such other date as notified by the Company as the date of dispatch/collection of share certificates/e-Refund payment instructions/refund checks.
- Applicants who do not collect their share certificate(s) and/or refund cheque(s) (where applicable) personally within the time specified for collection, their share certificate(s) and/or refund cheque(s) (where applicable) will be sent to the address specified in the relevant application instructions by ordinary post at their own risk.
- Applicants who applied for less than 1,000,000 Hong Kong Offer Shares, their share certificate(s) and/or refund cheque(s) (where applicable) will be sent to the address specified in the relevant application instructions on or before Wednesday, January 18, 2023 by ordinary post at their own risk.
- Applicants who applied and paid the application monies from a single bank account, any refund monies will be dispatched to that bank account in the form of e-Refund payment instructions on Wednesday, January 18, 2023. Applicants who applied and paid the application monies from multiple bank accounts, any refund monies will be dispatched to the address as specified in the relevant application instructions in the form of refund cheque(s) by ordinary post at their own risk on or before Wednesday, January 18, 2023.

For each applicant applying for Hong Kong Offer Shares via **electronic application instructions** to HKSCC:

- For the purposes of allocating Hong Kong Offer Shares, HKSCC Nominees will not be treated as an applicant. Instead, each CCASS Participant who gives **electronic application instructions** or each person for whose benefit instructions are given will be treated as an applicant.
- Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited into CCASS for the credit of their designated CCASS Participant’s stock account or their CCASS Investor Participant’s stock account on Wednesday, January 18, 2023, or, any other date determined by HKSCC or HKSCC Nominees.

- Applicants should check the application results of CCASS Participants (and where the CCASS Participant is a broker or custodian, information relating to the relevant beneficial owner is included), the successful applicants' Hong Kong identity card number/passport number or other identification code (Hong Kong business registration number for corporations) and the basis of allotment of the Hong Kong Public Offering in the manner specified in the paragraph headed "Results of Allocations" in this announcement published by the Company on Wednesday, January 18, 2023 and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, January 18, 2023 or such other date as determined by HKSCC or HKSCC Nominees.
- Applicants who have instructed a broker or custodian to give **electronic application instructions** on their behalfs of, the applicant could also check the number of Hong Kong Offer Shares allotted to them and the amount of refund monies (if any) payable to them with that broker or custodian.
- Applicants who applied as a CCASS Investor Participant can check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time).
- Refund of the application monies (if any) in respect of wholly and partially unsuccessful applications and/or difference between the Offer Price and the maximum Offer Price per Offer Share initially paid on application (including brokerage, SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy but without interest) will be credited to the applicants' designated bank account or the designated bank account of the applicants' broker or custodian on Wednesday, January 18, 2023.

The Company will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.

PUBLIC FLOAT

The Directors confirm that

- immediately following completion of the Global Offering (assuming the Over-allotment Option is not exercised), around 25.01% of the total number of issued Shares will be held by the public, in compliance with the requirement under Rule 8.08(1) of the Listing Rules;
- the Shares will be held by at least 300 Shareholders at the time of Listing, in compliance with Rule 8.08(2) of the Listing Rules; and
- the three largest public Shareholders will not hold more than 50% of the Shares held in public hands at the time of Listing, in compliance with Rule 8.08(3) of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming the Global Offering becomes unconditional in all respects at or before 8:00 a.m. on Thursday, January 19, 2023 (Hong Kong time), it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Thursday, January 19, 2023 (Hong Kong time). The Shares will be traded in board lots of 3,000 Shares each. The stock code of the Shares is 2306.

By order of the Board
YH Entertainment Group
Ms. DU Hua
*Executive Director, Chairlady of the Board and
Chief Executive Officer*

Hong Kong, January 18, 2023

As at the date of this announcement, the directors and proposed directors of the Company comprises Ms. DU Hua, Mr. SUN Yiding and Mr. SUN Le as the executive directors; Ms. YAO Lu, Mr. MENG Qingguang and Ms. ZHAO Wenjie as the non-executive directors; and Mr. FAN Hui, Mr. LU Tao and Mr. HUANG Jiuling as the independent non-executive directors with effect from the Listing Date.