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**APPENDIX V                      DOCUMENTS DELIVERED TO THE REGISTRAR OF  
COMPANIES AND AVAILABLE ON DISPLAY**

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**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were (i) copies of the [REDACTED]; (ii) copies of each of the material contracts referred to in the section headed “Appendix IV — Statutory and General Information — B. Further Information about the Business of our Company — 1. Summary of material contracts”; and (iii) the written consents issued by each of the experts and referred to in section headed “Appendix IV — Statutory and General Information — E. Other information — 8. Qualifications of Experts”.

**DOCUMENTS AVAILABLE ON DISPLAY**

Copies of the following documents will be available on display published on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company’s website at [[www.ophyer.com](http://www.ophyer.com)] up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum of Association and Articles of Association;
- (b) the Accountants’ Report of our Group for the three years ended December 31, 2019, 2020 and 2021 prepared by Deloitte Touche Tohmatsu;
- (c) the audited consolidated financial statements of Beijing Ophyer Technology Limited for the three years ended December 31, 2019, 2020 and 2021;
- (d) the report received from Deloitte Touche Tohmatsu on the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this document;
- (e) the PRC legal opinions issued by Hylands Law Firm, our legal advisors on PRC law, in respect of our general matters and property interests;
- (f) the letter issued by Ogier, our legal advisors on Cayman Islands laws, summarizing certain aspects of Companies Law referred to in the section headed “Appendix III — Summary of the Constitution of our Company and Cayman Companies Act”;
- (g) the Companies Act;
- (h) the material contracts referred to in the section headed “Appendix IV — Statutory and General Information — B. Further Information about the Business of our Company — 1. Summary of Material Contracts”;

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- (i) the service agreements and letters of appointment referred to in "Appendix IV — Statutory and General Information — C. Further Information about Directors and Substantial Shareholders — 2. Particulars of Directors' Service Contracts and Letters of Appointment";
- (j) the written consents referred to in the section headed "Appendix IV — Statutory and General Information — E. Other Information — 9. Consents"; and
- (k) the rules of the [REDACTED] Share Option Scheme.