

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] and the [REDACTED] (without taking into account any Shares which may be issued under the [REDACTED] and without taking into account any Shares to be issued upon the exercise of options which may be granted under the [REDACTED] Share Option Scheme), the following persons will have or be deemed or taken to have an interest and/or a short position in our Shares or the underlying Shares of our Company which will be required to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO or who will be, directly or indirectly, interested in 10% or more of the number of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any other members of our Group:

(A) INTEREST IN SHARES OF OUR COMPANY

Name of Shareholder	Nature of Interest	Number of Shares held as of the Latest Practicable Date	Shares held immediately following the completion of [REDACTED]	Approximate percentage of shareholding upon completion of the [REDACTED] and the [REDACTED] (assuming the [REDACTED] is not exercised and without taking into account any Shares to be issued upon the exercise of options which may be granted under the [REDACTED] Share Option Scheme)	Approximate percentage of shareholding upon completion of the [REDACTED] and the [REDACTED] (assuming the [REDACTED] is fully exercised and without taking into account any Shares to be issued upon the exercise of options which may be granted under the [REDACTED] Share Option Scheme)
Mr. Wang	Interest in controlled corporation ^(Note 1)	57,668,950	[REDACTED]	[REDACTED]	[REDACTED]
Wang BVI	Interest in controlled corporation ^(Note 1)	57,668,950	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Li	Interest in controlled corporation ^(Note 1)	57,668,950	[REDACTED]	[REDACTED]	[REDACTED]
Li BVI	Interest in controlled corporation ^(Note 1)	57,668,950	[REDACTED]	[REDACTED]	[REDACTED]
Vistra Trust	Trustee ^(Note 2)	57,668,950	[REDACTED]	[REDACTED]	[REDACTED]

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Name of Shareholder	Nature of Interest	Number of Shares held as of the Latest Practicable Date	Shares held immediately following the completion of [REDACTED]	Approximate percentage of shareholding upon completion of the [REDACTED] and the [REDACTED] (assuming the [REDACTED] is not exercised and without taking into account any Shares to be issued upon the exercise of options which may be granted under the [REDACTED] Share Option Scheme)	Approximate percentage of shareholding upon completion of the [REDACTED] and the [REDACTED] (assuming the [REDACTED] is fully exercised and without taking into account any Shares to be issued upon the exercise of options which may be granted under the [REDACTED] Share Option Scheme)
Cyber Warrior	Interest in controlled corporation ^(Note 2)	57,668,950	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Zhang Zimo . . .	Interest of spouse ^(Note 3)	57,668,950	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Feng Dasha . . .	Interest of spouse ^(Note 4)	57,668,950	[REDACTED]	[REDACTED]	[REDACTED]
Brainstorming Cafe	Beneficial Owner	57,668,950	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

- Mr. Wang and Mr. Li jointly hold [REDACTED] of interest of our Company through Brainstorming Cafe. Brainstorming Cafe is owned as to 26.16% by Wang BVI, 61.05% by Cyber Warrior and 12.79% by Li BVI. Wang BVI is wholly owned by Mr. Wang. Li BVI is wholly owned by Mr. Li. Cyber Warrior is wholly owned by Vistra Trust. Vistra Trust is the trustee of the Wang Family Trust which is a discretionary trust established by Mr. Wang as the settlor and protector, and the beneficiary of the Wang Family Trust is Wang BVI. The Wang Family Trust is established for Mr. Wang’s estate planning purposes.

Further, on December 13, 2021, Mr. Wang and Mr. Li entered into a concert party agreement, pursuant to which Mr. Wang and Mr. Li confirmed, among other things, that since they became shareholders and/or beneficial owners of Ophyer Technology or any member of our Group, they have been cooperating and are parties acting in concert with respect to the matters of Ophyer Technology, and shall continue to do so until the termination of such concert party agreement, and that they have been and shall continue to give unanimous consent, approval or rejection on any material issues and decision in relation to the business of our Company and the relevant members of our Group.

- Cyber Warrior is wholly owned by Vistra Trust, the trustee of the Wang Family Trust which is a discretionary trust established by Mr. Wang as the settlor and protector and the beneficiary of the Wang Family Trust is Wang BVI. The Wang Family Trust is established for Mr. Wang’s estate planning purposes.
- Ms. Zhang Zimo is the spouse of Mr. Wang. Under the SFO, Ms. Zhang Zimo is deemed to be interested in the same number of Shares in which Mr. Wang is interested.

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4. Ms. Feng Dasha is the spouse of Mr. Li. Under the SFO, Ms. Feng Dasha is deemed to be interested in the same number of Shares in which Mr. Li is interested.

Save as disclosed above, our Directors are not aware of any person who will, immediately following the completion of the [REDACTED] and the [REDACTED] (without taking into account any Shares which may be issued under the [REDACTED]), have an interest or a short position in Shares or underlying Shares which will be required to be disclosed to our Company and the Stock Exchange under the provisions of Division 2 and 3 of Part XV of SFO or will be, directly or indirectly, interested in 10% or more of the issued voting Shares of our Company.