
**APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES AND AVAILABLE ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were (i) copies of the [REDACTED]; (ii) copies of each of the material contracts referred to in the section headed “Appendix IV — Statutory and General Information — B. Further Information about the Business of our Company — 1. Summary of material contracts”; and (iii) the written consents issued by each of the experts and referred to in section headed “Appendix IV — Statutory and General Information — E. Other information — 8. Qualifications of Experts”.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display published on the website of the Stock Exchange at www.hkexnews.hk and our Company’s website at [www.ophyer.com] up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum of Association and Articles of Association;
- (b) the Accountants’ Report of our Group for the three years ended December 31, 2021 and the three months ended March 31, 2022 prepared by Deloitte Touche Tohmatsu;
- (c) the audited consolidated financial statements of Ophyer Technology for the three years ended December 31, 2021 and the three months ended March 31, 2022;
- (d) the report received from Deloitte Touche Tohmatsu on the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this document;
- (e) the PRC legal opinions issued by Hylands Law Firm, our legal advisors on PRC law, in respect of our general matters and property interests;
- (f) the letter issued by Ogier, our legal advisors on Cayman Islands laws, summarizing certain aspects of Companies Law referred to in the section headed “Appendix III — Summary of the Constitution of our Company and Cayman Companies Act”;
- (g) the Companies Act;
- (h) the material contracts referred to in the section headed “Appendix IV — Statutory and General Information — B. Further Information about the Business of our Company — 1. Summary of Material Contracts”;

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- (i) the service agreements and letters of appointment referred to in "Appendix IV — Statutory and General Information — C. Further Information about Directors and Substantial Shareholders — 2. Particulars of Directors' Service Contracts and Letters of Appointment";
- (j) the written consents referred to in the section headed "Appendix IV — Statutory and General Information — E. Other Information — 9. Consents"; and
- (k) the rules of the [REDACTED] Share Option Scheme.