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**INTERNATIONAL ALLIANCE FINANCIAL LEASING CO., LTD.**

**国际友联融资租赁有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1563)**

## **POSITIVE PROFIT ALERT AND BUSINESS UPDATE**

### **Positive Profit Alert**

This announcement is made by International Alliance Financial Leasing Co., Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2022 and the information currently available to the Board, the Group is expected to record a consolidated net profit for the year ended 31 December 2022 in the range from RMB340 million to RMB420 million, representing a significant increase by 331% to 432% as compared to the net profit of approximately RMB78.9 million for the year ended 31 December 2021.

The expected significant increase in net profit was mainly due to the profit generated from Yantai Nanshan University\* (煙台南山學院) (“**Yantai Nanshan University**”) being consolidated into the financial statements of the Group from the completion date onwards, as well as the one-off gain from the acquisition of 70% interest in Yantai Nanshan University during the year. For more details on the acquisition, please refer to the circular of the Company dated 3 August 2022.

The Company is still in the process of finalising the annual results of the Group for the year ended 31 December 2022. The information contained in this announcement is only a preliminary assessment by the Board based on the information currently available to the Group, which has not yet been audited or reviewed by the Company's auditor and the audit committee of the Company. The actual annual results of the Group may be different from what is disclosed in this announcement. Shareholders and investors should read carefully the annual results announcement of the Company for the year ended 31 December 2022, which is expected to be released by the end of March 2023 pursuant to the requirements of the Listing Rules.

### **Business Update on Yantai Nanshan University**

The Group will continue to focus on its current business operations, i.e. finance leasing and education which is conducted via Yantai Nanshan University.

Yantai Nanshan University is a private institution of higher education that provides undergraduate and junior college diploma programmes approved by the Ministry of Education of the People's Republic of China ("MOE"). The total number of its student enrolments in the 2022/2023 school year increased to more than 34,000 from 29,047 in the 2021/2022 school year, with an increase in enrolments to petrochemical engineering and technology programmes by almost 100%. Such growth brought positive contributions to the Group's consolidated revenue and net profit in 2022. Leveraging on the competitive strengths including diversified programmes, in-depth integration of education and industries, effective school-enterprise collaboration as well as advanced application-oriented education, the university expects continuing growth in student enrolments and programmes diversity, thus enhancing the Group's income and profitability.

Yantai Nanshan University provides diversified and high-quality education. During the 2021/2022 school year, it operated 30 faculties and provided 49 undergraduate programmes (namely, 26 engineering (工程學) programmes, eight management (管理學) programmes, eight art (藝術學) programmes, four literature (文學) programmes, two medical (醫學) programmes and one economics (經濟學) programme). It also provided 40 junior college diploma programmes (namely, one transportation (交通運輸) programme, three public management and service (公共管理與服務) programmes, two medical and health (醫藥衛生) programmes, one civil construction (土木建築) programme, two education and physical education (教育與體育) programmes, five culture and art (文化藝術) programmes, four tourism (旅遊) programmes, three biology and chemical (生物與化工) programmes, six digital and information (電子與信息) programmes, five equipment manufacturing (裝備製造) programmes and eight finance and commerce (財經商貿) programmes), covering six academic disciplines and 11 college diploma disciplines categorised by the MOE.

In the 2022/2023 school year, the university launched five new undergraduate programmes (namely, financial technology (金融工程) programme, accountancy (會計學) programme, artificial intelligence (人工智能) programme, big data management and applications (大數據管理與應用) programme and dance (舞蹈學) programme) and two junior college diploma programmes (namely, polymer materials Intelligent manufacturing technology (高分子材料智能製造技術) programme and exercise health guidance (運動健康指導) programme).

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**International Alliance Financial Leasing Co., Ltd.**  
**Song Jianbo**  
*Chairman*

Hong Kong, 18 January 2023

*As at the date of this announcement, the Board comprises Mr. Li Luqiang, Mr. Liu Zhenjiang, Mr. Luo Zhenming, Mr. Qiao Renjie and Mr. Yuen Kin Shan as executive Directors; Mr. Song Jianbo and Mr. Jiao Jianbin as non-executive Directors; and Mr. Liu Changxiang, Mr. Liu Xuewei, Mr. Jiao Jian, Mr. Shek Lai Him Abraham and Ms. Xing Li as independent non-executive Directors.*