

## SHARE CAPITAL

The following is a description of the authorized and issued share capital of our Company and to be issued as fully paid or credited as fully paid immediately following the completion of the [REDACTED] and [REDACTED] (assuming the [REDACTED] is not exercised).

	Number of Shares	Aggregate nominal value
Authorized share capital <sup>(1)</sup> . . . . .	2,000,000,000	US\$200,000.00
Shares in issue as of the date of this document <sup>(2)</sup> . . . . .	115,790,000	US\$11,579.00
Shares to be issued as part of the [REDACTED] . . . . .	[REDACTED]	US\$[REDACTED]
Shares to be issued under the [REDACTED] . . . . .	[REDACTED]	US\$[REDACTED]
Shares in issue immediately following the [REDACTED] . . . . .	[REDACTED]	US\$[REDACTED]

*Notes:*

- (1) See “Appendix V—Statutory and General Information—A. Further Information about our Group—3. Resolutions of our Shareholders” to this document for further details.
- (2) The Preferred Shares will be converted into the Shares on a one-to-one basis by way of re-designation and re-classification immediately prior to the completion of the [REDACTED] and [REDACTED].

### ASSUMPTIONS

The above table assumes that the [REDACTED] becomes unconditional and Shares are issued pursuant to the [REDACTED]. The above table also does not take into account any Shares which may be issued or repurchased by us under the general mandates granted to our Directors as referred to below.

### MINIMUM PUBLIC FLOAT

According to Rule 8.08 of the Listing Rules, at the time of the [REDACTED] and at all times thereafter, at least 25% of the total issued share capital of our Company shall be held by the public (as defined in the Listing Rules).

### RANKING

The [REDACTED] will rank *pari passu* in all respects with all Shares currently in issue or to be issued as mentioned in this document, and will qualify and rank equally for all dividends or other distributions declared, made or paid on the Shares on a record date which falls after the date of this document.

### [REDACTED]

Subject to the share premium account of our Company having sufficient balance, or otherwise being credited as a result of the issue of [REDACTED] pursuant to the [REDACTED], our Directors are authorized to allot and issue a total of [REDACTED] Shares credited as fully paid at par on [REDACTED] to the Shareholders whose names appear on the register of members of our Company in the Cayman Islands at the close of business on the business day preceding the [REDACTED], in proportion to their existing respective shareholdings (save that no holder of Shares shall be entitled to be allotted or issued any fraction of a Share) by [REDACTED] the relevant sum standing to the credit of the share premium account of our Company.

### POTENTIAL CHANGES TO SHARE CAPITAL

#### Circumstances under which general meetings are required

Upon completion of the [REDACTED], our Company has only one class of Shares, namely ordinary shares, and each ranks *pari passu* with the other Shares.

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Pursuant to the Cayman Companies Act and the terms of the Memorandum of Association and Articles of Association, our Company may from time to time by ordinary resolution of shareholders (i) increase its share capital, (ii) consolidate and divide its share capital into shares of larger amount, (iii) subdivide its shares into shares of smaller amount; and (iv) cancel any shares which have not been taken. In addition, our Company may subject to the provisions of the Cayman Companies Act reduce its share capital or capital redemption reserve by its shareholders passing a special resolution. See “Summary of the Constitution of the Company and Cayman Islands Company Law—2. Articles of Association—2.4 Alteration of capital” in Appendix IV to this document for further details.

### Share Incentive Plan

We adopted the Share Incentive Plan on December 10, 2021. See “Statutory and General Information—D. Share Incentive Plan” in Appendix V to this document for further details.

### General mandate to issue Shares

Subject to the [REDACTED] becoming unconditional, our Directors have been granted a general unconditional mandate to allot, issue and deal with Shares with a total number of not more than the sum of:

- 20% of the number of Shares in issue immediately following completion of the [REDACTED]; and
- the total number of Shares repurchased by us under the authority referred to “General mandate to repurchase Shares” in this section.

This general mandate to issue Shares will expire at the earliest of:

- the conclusion of the next annual general meeting of our Company unless otherwise renewed by an ordinary resolution of our Shareholders in a general meeting, either unconditionally or subject to conditions;
- the date on which it is varied or revoked by an ordinary resolution of our Shareholders passed in a general meeting.

See “Statutory and General Information—A. Further Information about our Group—3. Resolutions of our Shareholders” in Appendix V to this document for further details of this general mandate to allot, issue and deal with Shares.

### General mandate to repurchase Shares

Subject to the [REDACTED] becoming unconditional, our Directors have been granted a general unconditional mandate to exercise all the powers of our Company to repurchase our own securities with a total number of up to 10% of the total number of our Shares in issue immediately following the completion of the [REDACTED].

The repurchase mandate only relates to repurchases made on the Stock Exchange, or on any other stock exchange on which our Shares are [REDACTED] (and which are recognized by the SFC and the Stock Exchange for this purpose), and which are in accordance with the Listing Rules. For relevant Listing Rules, see “Statutory and General Information—A. Further Information about our Group—5. Repurchases of our Own Securities” in Appendix V to this document.

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This general mandate to repurchase Shares will expire at the earliest of:

- the conclusion of the next annual general meeting of our Company unless otherwise renewed by an ordinary resolution of our Shareholders in a general meeting, either unconditionally or subject to conditions;
- the date on which it is varied or revoked by an ordinary resolution of our Shareholders passed in a general meeting.

See “Statutory and General Information—A. Further Information about our Group—3. Resolutions of our Shareholders” in Appendix V to this document for further details of this general mandate to repurchase Shares.