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**CHALIECO**  
**中铝国际**

**中鋁國際工程股份有限公司**

**China Aluminum International Engineering Corporation Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2068)**

## **POSITIVE PROFIT ALERT**

This announcement is made by China Aluminum International Engineering Corporation Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company and all members of the board of directors of the Company (the “**Board**”) warrant that there are no misrepresentations and misleading statements contained in, or material omissions from, this announcement, and severally and jointly accept full responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

### **I. ESTIMATED RESULTS FOR THE PERIOD**

#### **(1) Period for Estimated Results**

From 1 January 2022 to 31 December 2022.

#### **(2) Estimated Results**

1. Based on the preliminary calculations by the finance department of the Company, it is expected that the Company’s net profit attributable to shareholders of the listed company for 2022 will range from RMB95 million to RMB140 million, which will turn from loss to profit compared with the same period of the previous year (legal disclosure data).
2. It is expected that the Company’s net loss attributable to shareholders of the listed company after deducting non-recurring profit and loss for 2022 will range from RMB380 million to RMB425 million.
3. The estimated results of the Company for the period have not been audited by certified public accountants.

## **II. OPERATING RESULTS AND FINANCIAL POSITION FOR THE CORRESPONDING PERIOD OF THE PRECEDING YEAR**

- (1) The Company's net loss attributable to shareholders of the listed company was RMB0.95 billion and net loss after deducting non-recurring profit and loss was RMB1.028 billion.
- (2) Loss per share: RMB0.37.

## **III. MAJOR REASONS FOR THE ESTIMATED PROFIT IN RESULTS FOR THE PERIOD**

- (1) The Company increased its efforts on production, operation and management, strictly exercised control over costs and expenses and optimized the financing structure while further strengthening the management of debts and vigorously facilitating the settlement of debts, which helped the Company's performance turning around from loss to profit.
- (2) The disposal of the Company's equity interest in Yunnan Miyu Expressway Investment and Development Co., Ltd., one of its subsidiaries, resulted in an increase in investment income.

## **IV. RISK WARNING**

There are no material uncertainties of the Company that will affect the accuracy of the contents of this result forecast.

## **V. OTHER INFORMATION**

The estimated figures as mentioned above are only preliminarily estimated and prepared according to the PRC Accounting Standards for Enterprises. Finalized details of the financial information will be duly disclosed in the audited annual report of the Company for the year of 2022. Investors are advised to be aware of the investment risks involved.

Announcement is hereby given.

By Order of the Board  
**China Aluminum International Engineering Corporation Limited**  
**ZHANG Jian**  
*Company Secretary*

Beijing, the PRC, 19 January 2023

*As at the date of this announcement, the non-executive Directors are Mr. HU Zhenjie, Mr. ZHOU Xinzhe and Mr. ZHANG Wenjun; the executive Directors are Mr. LI Yihua, Mr. LIU Jing and Mr. LIU Ruiping; and the independent non-executive Directors are Mr. GUI Weihua, Mr. SIU Chi Hung and Mr. TONG Pengfang.*