

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

中原銀行股份有限公司*
ZHONGYUAN BANK CO., LTD.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code of H Shares: 1216)

(Stock Code of Preference Shares: 4617)

**ANNOUNCEMENT ON
APPROVAL OF THE QUALIFICATION OF PRESIDENT**

Reference is made to the announcement of Zhongyuan Bank Co., Ltd.* (the “**Bank**”) dated August 30, 2022 (the “**Announcement**”) in respect of, among others, the appointment of Mr. LIU Kai (劉凱) as the President of the Bank. The above appointment is subject to the approval of his qualification by the China Banking and Insurance Regulatory Commission (the “**CBIRC**”) Henan Office. Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the Bank had recently received the approval in relation to qualification of Mr. LIU Kai (Yu Yin Bao Jian Fu [2023] No. [23]) from the CBIRC Henan Office. Pursuant to the relevant approval, the qualification of Mr. LIU Kai as the President of the Bank has taken effect. The Bank would like to welcome Mr. LIU Kai as the President of the Bank.

For the biographical details of Mr. LIU Kai, please refer to the Announcement.

On behalf of the Board
Zhongyuan Bank Co., Ltd.*
XU Nuojin
Chairman

Zhengzhou, the PRC
January 20, 2023

As at the date of this announcement, the Board comprises Mr. XU Nuojin, Mr. WANG Jiong and Mr. LI Yulin as executive directors; Ms. ZHANG Qiuyun and Mr. MI Hongjun as non-executive directors; Ms. PANG Hong, Mr. LI Hongchang, Mr. JIA Tingyu and Mr. CHAN Ngai Sang Kenny as independent non-executive directors.

* *Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*