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CNBM

China National Building Material Company Limited^{*}

中國建 材 股 份 有 限 公 司

(a joint stock limited company incorporated in the People's Republic of China with limited liability of its members)

(Stock Code: 3323)

PROFIT WARNING

This announcement is made by the Company pursuant to Part XIVA of the SFO and Rule 13.09(2)(a) of the Listing Rules.

The Company wishes to inform the shareholders and potential investors of the Company that, based on its preliminary review of the relevant financial statements of the Group, it is expected that the unaudited profit attributable to equity holders of the Group for the twelve months ended 31 December 2022 will decrease by approximately 50% as compared with that of the same period in 2021.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

China National Building Material Company Limited* (the “**Company**”) wishes to inform the shareholders and potential investors of the Company that, based on its preliminary review of the relevant financial statements of the Company and its subsidiaries (the “**Group**”), it is expected that the unaudited profit attributable to equity holders of the Group for the twelve months ended 31 December 2022 will decrease by approximately 50% as compared with that of the same period in 2021. The above expected decrease is mainly attributable to the decrease in sales volume of cement, commercial concrete, gypsum board and glass fibre (being the major products of the Group), the decrease in sales price of cement and commercial concrete, the increase in cement’s unit cost of sales as a result of the rising coal prices, and the substantial decrease in fair value of the financial assets recognised at fair value in the profit and loss account of the Group, although part of which has been offset by the increase in gain on disposal of assets.

This announcement is only based on the preliminary assessment of the unaudited information currently available to the Company. The annual results of the Group for the twelve months ended 31 December 2022 (the “**2022 Annual Results**”) have not yet been finalised as at the date of this announcement. The actual results of the Group for the twelve months ended 31 December 2022 may be different from what is indicated in this announcement. It is expected that the announcement of the 2022 Annual Results will be published before the end of March 2023.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the Company pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On behalf of the Board
China National Building Material Company Limited*
Pei Hongyan
Secretary of the Board

Beijing, the PRC
20 January 2023

As at the date of this announcement, the board of directors of the Company comprises Mr. Zhou Yuxian, Mr. Wei Rushan, Mr. Liu Yan, Mr. Xiao Jiexiang and Mr. Wang Bing as executive directors, Mr. Li Xinhua, Mr. Chang Zhangli, Mr. Wang Yumeng, Mr. Shen Yungang and Ms. Fan Xiaoyan as non-executive directors and Mr. Sun Yanjun, Mr. Liu Jianwen, Mr. Zhou Fangsheng, Mr. Li Jun and Ms. Xia Xue as independent non-executive directors.

* *For identification purposes only*