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新絲路文旅有限公司
NEW SILKROAD CULTURALTAINMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 472)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO**

- (1) MAJOR AND CONNECTED TRANSACTION: EXTENSION
OF TERM IN RELATION TO THE
REDEMPTION OF REDEEMABLE PREFERENCE SHARES
IN AND PROVISION OF FINANCIAL ASSISTANCE TO
MACROLINK AUSTRALIA INVESTMENT LIMITED; AND
(2) PROPOSED AMENDMENTS TO THE EXISTING BYE-LAWS**

Reference is made to (i) the announcement of New Silkroad Culturaltainment Limited (the “**Company**”) dated 29 November 2022 in respect of, among others, the Supplemental Agreements and the Proposed Amendments and the proposed adoption of the Amended Bye-Laws; and (ii) the announcement of the Company dated 20 December 2022 in respect of the delay in despatch of the circular in relation to the Supplemental Agreements and the Proposed Amendments and the proposed adoption of the Amended Bye-Laws together the (“**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of each of the Supplemental Agreements and the transactions contemplated thereunder; (ii) the recommendation of the Independent Board Committee; (iii) the letter of advice from the Independent Financial Adviser; (iv) further details of the Proposed Amendments and the proposed adoption of the Amended Bye-Laws; (v) other information as required to be disclosed under the Listing Rules; and (vi) a notice of the SGM and a form of proxy was expected to be despatched to the Shareholders on or before 20 January 2023. As additional time is required to finalise certain information for inclusion in the Circular, it is expected that the despatch date of the Circular will be further postponed to a date falling on or before 3 February 2023.

By order of the Board
New Silkroad Culturaltainment Limited
Ma Chenshan
Chairman and Executive Director

Hong Kong, 20 January 2023

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Ma Chenshan, Mr. Zhang Jian, Mr. Hang Guanyu and Mr. Liu Huaming, and three independent non-executive Directors, namely Mr. Ting Leung Huel, Stephen, Mr. Tse Kwong Hon and Mr. Cao Kuangyu.