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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 1288) (the “Bank”)

AGRICULTURAL BANK OF CHINA LIMITED HONG KONG BRANCH

CNY2,500,000,000 2.97 per cent. Notes due 2025

(Stock Code: 84422)(the “Notes”)

issued under the U.S.\$15,000,000,000 Medium Term Note Programme (the “Programme”)

Joint Lead Managers and Joint Bookrunners

**AGRICULTURAL BANK
OF CHINA LIMITED
HONG KONG BRANCH**

ABC INTERNATIONAL

BANK OF CHINA

**BANK OF CHINA
(HONG KONG)**

ICBC (ASIA)

ICBC SINGAPORE

**BANK OF
COMMUNICATIONS**

**CHINA CONSTRUCTION
BANK (ASIA)**

**CHINA INTERNATIONAL
CAPITAL CORPORATION**

**SHANGHAI PUDONG
DEVELOPMENT BANK
HONG KONG BRANCH**

**CHINA EVERBRIGHT
BANK HONG KONG
BRANCH**

**CITIC SECURITIES
INTERNATIONAL**

**INDUSTRIAL BANK
CO., LTD. HONG KONG
BRANCH**

**CHINA SECURITIES
INTERNATIONAL**

**HAITONG
INTERNATIONAL**

**CMB WING LUNG BANK
LIMITED**

HSBC

STANDARD CHARTERED BANK

**CHIYU BANKING
CORPORATION LIMITED**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued by Agricultural Bank of China Limited Hong Kong Branch under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 16 January 2023 in relation to the Programme and the pricing supplement dated 18 January 2023 in relation to the Notes. The listing of, and permission to deal in, the Notes is expected to become effective on 31 January 2023.

Hong Kong, 30 January 2023

As at the date of this announcement, the executive directors of the Bank are Mr. GU Shu, Mr. FU Wanjun, Mr. ZHANG Xuguang and Mr. LIN Li; the non-executive directors of the Bank are Mr. LIAO Luming, Mr. LI Wei, Ms. ZHOU Ji, Mr. LIU Xiaopeng, Mr. XIAO Xiang and Mr. ZHANG Qi; and the independent non-executive directors of the Bank are Mr. HUANG Zhenzhong, Ms. LEUNG KO May Yee, Margaret, Mr. LIU Shouying, Mr. WU Liansheng and Mr. WANG Changyun.