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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Please refer to the attached announcement on the next page. A copy of the announcement is available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

By order of the Board
Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 30 January 2023

As at the date of this announcement, the board of Directors of Road King Infrastructure Limited comprises Messrs. Zen Wei Peu, Derek, Ko Yuk Bing, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Ms. Cai Xun and Mr. Xu Enli as Non-executive Directors and Messrs. Lau Sai Yung, Tse Chee On, Raymond, Wong Wai Ho and Ms. Hui Grace Suk Han as Independent Non-executive Directors.

RKPF OVERSEAS 2019 (A) LIMITED

(Incorporated with limited liability under the laws of the British Virgin Islands)

ANNOUNCEMENT

REMITTANCE OF FUNDS TO TRUSTEE FOR REPAYMENT OF NOTES DUE 2023 AT MATURITY (COMMON CODE: 194345178 / ISIN: XS1943451788)

We refer to the announcement of RKPF Overseas 2019 (A) Limited (the “Company”) dated 1 February 2019 in relation to the issue and listing of the US\$400,000,000 7.875% guaranteed senior notes due 2023 by the Company (Common Code: 194345178 / ISIN: XS1943451788) (the “2019 Notes”) on the Singapore Exchange Securities Trading Limited, and to the announcements of the Company dated 22 March 2022 and 17 August 2022 relating to the redemptions by the Company of certain portions of the 2019 Notes. As at the date of this announcement, the outstanding principal amount of the 2019 Notes, is US\$343,000,000 and the accrued interest to (but not including) the Maturity Date is US\$13,505,625.

The board of directors of the Company is pleased to announce that as at 30 January 2023, the Company has remitted funds to trustee in an aggregate amount representing the outstanding principal amount and accrued interest of the 2019 Notes for the settlement in full of all sums due on the 2019 Notes on final maturity, being 1 February 2023.

By Order of the Board
RKPF Overseas 2019 (A) Limited
Zen Wei Peu, Derek
Director

Hong Kong, 30 January 2023

As at the date of this announcement, the Board of the Company comprises Mr. ZEN Wei Peu, Derek, Mr. FONG Shiu Leung, Keter, Mrs. Rexella Diann HODGE, Mrs. Anna-Lee Arelis THOMAS and Mr. Maurice Gerarda Aloysius JANSSEN.