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CHINA RONGZHONG FINANCIAL HOLDINGS COMPANY LIMITED
中國融眾金融控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 03963)

DELAY IN DESPATCH OF CIRCULAR

References are made to (i) the announcements of China Rongzhong Financial Holdings Company Limited (the “**Company**”) dated 31 March 2022 (the “**Announcement**”) in relation to the Disposal, (ii) the announcements of the Company dated 26 April 2022, 25 May 2022, 24 June 2022, 22 July 2022, 24 August 2022, 23 September 2022, 21 October 2022, 29 November 2022 and 30 December 2022 in relation to the delay in despatch of a circular and (iii) the announcement of the Company dated 2 June 2022 in relation to the supplemental information of the Disposal. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the announcement of the Company dated 30 December 2022, a circular (the “**Circular**”) containing, among other things, (i) further details of the Disposal, the Sale and Purchase Agreement and the transactions contemplated thereunder; (ii) other information as required to be disclosed under the Listing Rules; and (iii) a notice of the EGM, will be despatched to the Shareholders on or before 31 January 2023.

As additional time is required for the Company to prepare certain information to be included in the Circular, the expected date of despatch of the Circular will be postponed to a date falling on or before 24 February 2023.

By order of the Board
China Rongzhong Financial Holdings Company Limited
Wong Emilie Hoi Yan
Executive Director

Hong Kong, 31 January 2023

As at the date of this announcement, the executive Director of the Company is Ms. Wong Emilie Hoi Yan; the non-executive Directors of the Company are Mr. Chen Shuai, Ms. Wong Jacqueline Yue Yee, Ms. Wong Michelle Yatyee and Mr. Wong Ming Bun David and the independent non-executive Directors of the Company are Mr. Lie Chi Wing and Mr. Ng Wing Chung Vincent.