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edenSOFT
EDENSOFT HOLDINGS LIMITED
伊登軟件控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1147)

PROFIT WARNING

This announcement is made by the board (the “**Board**”) of directors (the “**Director(s)**”) of Edensoft Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on a preliminary review of the unaudited consolidated management accounts of the Group and other information currently available, the Group is expected to record a net loss after taxation ranging from approximately RMB23.0 million to approximately RMB43.0 million for the year ended 31 December 2022 (the “**FY2022**”) as compared to a net profit after taxation of approximately RMB19.4 million for the year ended 31 December 2021. The expected net loss after taxation is mainly attributable to the COVID-19 pandemic situations in the People’s Republic of China, which adversely affected the market and led to (i) the decrease in revenue due to the reduction of orders; and (ii) the recognition of impairment losses on trade receivables due to the increasing recoverability risks of the Group’s trade receivables.

The information contained in this announcement is only based on the Company’s preliminary assessment of the unaudited consolidated management accounts of the Group, which have not been reviewed or audited by the Company’s auditors or reviewed by the audit committee of the Company. Therefore, the actual results of the Group may be subject to further amendments and adjustments where necessary. The Company is still in the process of finalising the Group’s annual results for the FY2022, which will be announced in accordance with the requirements of the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Edensoft Holdings Limited
Ms. Ding Xinyun

Chairman, Executive Director and Chief Executive Officer

Hong Kong, 31 January 2023

As at the date of this announcement, the Board comprises Ms. Ding Xinyun (Chairman and Chief Executive Officer) and Ms. Li Yi as the executive Directors, and Mr. Leung Chu Tung, Ms. Zhu Weili and Mr. Hou Hsiao Wen as the independent non-executive Directors.