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China Vanadium Titano-Magnetite Mining Company Limited

中國鈮鈦磁鐵礦業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00893)

**POLL RESULTS OF
THE EXTRAORDINARY GENERAL MEETING
HELD ON 31 JANUARY 2023**

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that at the EGM, the Resolutions were duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) of China Vanadium Titano-Magnetite Mining Company Limited (the “**Company**”) and the notice (the “**Notice**”) of extraordinary general meeting dated 10 January 2023. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that at the extraordinary general meeting of the Company held on 31 January 2023 (the “**EGM**”), the proposed resolutions as set out in the Notice (the “**Resolutions**”) were duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll. All Directors of the Company attended the EGM in person or by electronic means.

The poll results in respect of the Resolutions are as follows:

ORDINARY RESOLUTIONS		No. of votes (approximate %)	
		For	Against
1.	To approve, confirm and ratify the 2023 Huili FM Agreement, the terms set out thereof, and the transactions contemplated thereunder, together with the proposed annual caps as set out in the Circular, for the three years ending 31 December 2025, and to authorise any one of the directors of the Company to deal with on behalf of the Company to take any action and execute any document (under seal, if necessary) as they consider necessary, desirable or expedient to carry out or give effect to or otherwise in connection with the 2023 Huili FM Agreement and the transactions contemplated thereunder.	426,031,000 100%	0 0%
2.	To approve, confirm and ratify the 2023 Yanyuan FM Agreement, the terms set out thereof, and the transactions contemplated thereunder, together with the proposed annual caps as set out in the Circular, for the three years ending 31 December 2025, and to authorise any one of the directors of the Company to deal with on behalf of the Company to take any action and execute any document (under seal, if necessary) as they consider necessary, desirable or expedient to carry out or give effect to or otherwise in connection with the 2023 Yanyuan FM Agreement and the transactions contemplated thereunder.	426,031,000 100%	0 0%
SPECIAL RESOLUTION		No. of votes (approximate %)	
		For	Against
3.	To approve the Proposed Amendments to the Memorandum and Articles and the adoption of the New Memorandum and Articles, in substitution for and to the exclusion of the Memorandum and Articles as set out in resolution no. 3 of the Notice.	1,190,167,000 100%	0 0%

Resolutions no. 1 and 2 of the EGM were passed as ordinary resolutions. Resolution no. 3 of the EGM was passed as a special resolution.

As at the date of the EGM, the total number of issued shares of the Company was 2,249,015,410 shares. Under the Listing Rules, all Shareholders who have a material interest in any of the transactions contemplated under the 2023 Huili FM Agreement and the 2023 Yanyuan FM Agreement, together with their close associates, were required to abstain from voting on the relevant resolutions proposed at the EGM. The Relevant CVT Substantial Shareholders are substantial shareholders of the Company, holding 1,006,754,000 Shares (representing approximately 44.76% of the issued Shares) through Trisonic International. As a result, the Relevant CVT Substantial Shareholders and Trisonic International are connected persons of the Company. Accordingly, each of the Relevant CVT Substantial Shareholders, Trisonic International and their respective close associates (together holding 1,006,754,000 Shares (representing approximately 44.76% of the issued Shares) were required to abstain from voting on resolutions no. 1 and 2 approving the 2023 Huili FM Agreement, the 2023 Yanyuan FM Agreement, the transactions contemplated thereunder and the proposed annual caps. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against resolutions no. 1 and 2 at the EGM was 1,242,261,410 Shares. The total number of Shares entitling the Shareholders to attend and vote for or against resolution no. 3 at the EGM was 2,249,015,410 Shares.

There were no Shares entitling the holders to attend and abstain from voting in favour of the Resolutions at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholder(s) had stated his/her/its/their intention in the Circular to vote against the Resolutions at the EGM.

Computershare Hong Kong Investor Services Limited, the Company's Hong Kong branch share registrar, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

By order of the Board
China Vanadium Titano-Magnetite Mining Company Limited
Teh Wing Kwan
Chairman

Hong Kong, 31 January 2023

As at the date of this announcement, the Board comprises Mr. Teh Wing Kwan (Chairman) as non-executive Director, Mr. Hao Xiemin (Acting Chief Executive Officer and Financial Controller) and Mr. Wang Hu as executive Directors, and Mr. Yu Haizong, Mr. Liu Yi and Mr. Wu Wen as independent non-executive Directors.

Website: www.chinavtmmining.com