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TOMO Holdings Limited

萬馬控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6928)

(1) CHANGE OF DIRECTORS; (2) CHANGE OF COMPOSITION OF THE AUDIT COMMITTEE; AND (3) CHANGE OF COMPOSITION OF THE BOARD COMMITTEE

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The board (the “**Board**”) of directors (the “**Directors**”) of TOMO Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that with effect from 1 February 2023, Mr. Wang Zhongmin (“**Mr. Wang**”) has resigned as an independent non-executive Director and a member of the each of the audit committee (“**Audit committee**”), nomination committee (“**Nomination committee**”) and remuneration committee (“**Remuneration committee**”) of the Company to pursue his personal endeavors.

Mr. Wang has confirmed that he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and/or the shareholders of the Company (the “**Shareholders**”).

The Board would like to take this opportunity to express its gratitude and appreciation to Mr. Wang for his contributions to the Group during his term of office.

APPOINTMENT OF MEMBER OF AUDIT COMMITTEE

The Board is pleased to announce that, with effect from 1 February 2023, Mr. Peng Peng who is currently an independent non-executive Director and a member of each of the Nomination committee and Remuneration committee of the Company, has been appointed as a member of the Audit committee of the Company.

APPOINTMENT OF NON-EXECUTIVE DIRECTOR

The Board is also pleased to announce that, with effect from 1 February 2023, Ms. Chen Jun has been appointed as a non-executive Director of the Company.

Set out below are the biographical details of Ms. Chen Jun:

Ms. Chen Jun (陳君女士)

Ms. Chen Jun (“**Ms. Chen**”), aged 48, is currently the general manager of Shenzhen Changbaishan Tourism Cultural Management Limited* (深圳市長佰山旅遊文化管理有限公司). Ms. Chen has been appointed as an executive director of Carry Wealth Holdings Limited (stock code: 643) with the effective date of 1 February 2023. Prior to that, Ms. Chen was the regional manager of Shenzhen Win-Win Business Travel Business Consulting Co., Ltd.* (深圳市雙贏商旅商務諮詢有限公司) from February 2005 to October 2010. Ms. Chen received a bachelor’s degree in Administration Management from the Wuhan University in December 2015 and has accumulated extensive experience in sales and marketing and corporate management.

The Company has entered into a service contract with Ms. Chen regarding her directorship for an initial term of three years. Her appointment is subject to retirement by rotation and re-election pursuant to the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) and the articles of association of the Company. Ms. Chen is entitled to a fixed monthly Director’s remuneration of HK\$12,000, which was determined by the Board with reference to the recommendations from the Remuneration Committee, after taking into account multiple factors, including her position and responsibilities within the Company, her qualification, experience and remuneration level of market peers.

Save as disclosed above, as at the date of this announcement, Ms. Chen (i) does not have any other interest in the Shares (within the meaning of Part XV of the SFO); (ii) does not hold any other positions in the Company or its subsidiaries; (iii) does not have any other relationship with any Directors, senior management, substantial shareholders or controlling shareholders; and (iv) has not held any directorship in any listed public companies in Hong Kong or overseas in the last three years.

Save as disclosed above, as at the date of this announcement, there is no other information to be disclosed pursuant to any of the requirements of the provisions under Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules nor are there other matters that need to be brought to the attention of the shareholders of the Company in relation to the appointment of Ms. Chen.

The Board would like to take this opportunity to welcome Ms. Chen for joining the Board.

By order of the Board
TOMO Holdings Limited
Ma Xiaoqiu
Chairlady and Executive Director

Hong Kong, 31 January 2023

**For identification purposes only*

As at the date of this announcement, the Board comprises:

Executive Director: Ms. Ma Xiaoqiu (*Chairlady*)

Non-executive Directors: Ms. Liu Xinyi
Mr. Wong Chun Man (*Vice-Chairman*)
Ms. Lyu Qiujia

Independent non-executive Directors: Mr. Jin Lailin
Ms. Lee Kit Ying
Mr. Wang Zhongmin
Mr. Peng Peng