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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Please refer to the attached announcement on the next page. A copy of the announcement is available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

By order of the Board
Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 1 February 2023

As at the date of this announcement, the board of Directors of Road King Infrastructure Limited comprises Messrs. Zen Wei Peu, Derek, Ko Yuk Bing, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Ms. Cai Xun and Mr. Xu Enli as Non-executive Directors and Messrs. Lau Sai Yung, Tse Chee On, Raymond, Wong Wai Ho and Ms. Hui Grace Suk Han as Independent Non-executive Directors.

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RKPF OVERSEAS 2019 (A) LIMITED

(Incorporated with limited liability under the laws of the British Virgin Islands)

ANNOUNCEMENT

**REDEMPTION AND CANCELLATION OF THE USD400,000,000 7.875 PER CENT
GUARANTEED SENIOR NOTES DUE 2023 ISSUED BY RKPF OVERSEAS 2019 (A)
LIMITED AND LISTED ON THE SGX-ST
(COMMON CODE: 194345178 / ISIN: XS1943451788)**

The board of directors (the “**Board**”) is pleased to announce that RKPF Overseas 2019 (A) Limited (the “**Company**”) has redeemed (the “**Redemption**”) all the outstanding principal amount of USD400,000,000 7.875 per cent guaranteed senior notes due 2023 (the “**Notes**”) on 1 February 2023, being the final maturity date of the Notes (the “**Maturity Date**”) at their principal amount plus accrued and unpaid interest to (but not including) the Maturity Date.

Upon completion of the Redemption, the Notes will be cancelled. The Notes will be delisted from the official list of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) by the SGX-ST after cancellation of the Notes.

The SGX-ST assumes no responsibility for the correctness of any of the statements made in this announcement.

By Order of the Board
RKPF Overseas 2019 (A) Limited
Zen Wei Peu, Derek
Director

Hong Kong, 1 February 2023

As at the date of this announcement, the Board of the Company comprises Mr. ZEN Wei Peu, Derek, Mr. FONG Shiu Leung, Keter, Mrs. Rexella Diann HODGE, Mrs. Anna-Lee Arelis THOMAS and Mr. Maurice Gerarda Aloysius JANSSEN