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## **CLSA Premium Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6877)**

### **REQUEST TO REVIEW DECISION OF THE STOCK EXCHANGE ON RULE 13.24**

This announcement is made by CLSA Premium Limited (the “**Company**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement made by the Company on 19 January 2023 (the “**Announcement**”) relating to, among others, the Decision that the Company has failed to maintain a sufficient level of operations and assets of sufficient value as required under Rule 13.24 of the Listing Rules, and that the trading in the Company’s shares will be suspended with effect from 9:00 a.m. on 3 February 2023 under Rule 6.01(3) of the Listing Rules unless the Company applies for a review of the Decision in accordance with its rights under Chapter 2B. Capitalised terms used herein shall have the same meanings as those defined in the Announcement, unless otherwise specified.

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that, on 2 February 2023, after seeking professional advice, the Company has submitted a written request for the Decision to be referred to the Listing Committee of the Stock Exchange for review (the “**Review**”) pursuant to Chapter 2B of the Listing Rules. Accordingly, trading in the shares of the Company will continue.

Shareholders and potential investors of the Company are reminded that the outcome of the Review is uncertain. Should the Listing Committee of the Stock Exchange uphold the Decision after the Review, the trading in the Shares may be suspended under Rule 6.01(3) of the Listing Rules.

Further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the Listing Rules.

**Shareholders and potential investors of the Company who have any queries about the implications of the Decision are advised to seek professional advice as they may consider appropriate. Shareholders and the potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**CLSA Premium Limited**  
**Yuan Feng**  
*Executive Director*

Hong Kong, 2 February 2023

*As at the date of this announcement, the Directors are:*

**Executive Directors**

Mr. Yuan Feng (*Deputy Chief Executive Officer*)  
Mr. Chung Cheuk Fan Marco

**Non-executive Directors**

Mr. Li Jiong (*Chairman*)  
Mr. Xu Jianqiang

**Independent non-executive Directors**

Mr. Wu Jianfeng  
Mr. Christopher Wesley Satterfield  
Ms. Hu Zhaoxia