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**HARBOUR DIGITAL**

**Harbour Digital Asset Capital Limited**

**港灣數字產業資本有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

**VOLUNTARY ANNOUNCEMENT  
LETTER OF INTENT OF STRATEGIC COOPERATION**

This announcement is made by Harbour Digital Asset Capital Limited (hereinafter referred to as the “Company”), together with its subsidiaries, collectively referred to as (the “Group”) voluntarily to inform the shareholders of the Company and potential investors of the latest development in the Group’s business.

The board (the “Board”) of directors (the “Directors”) of the Company is pleased to announce that the Company has recently signed a letter of intent (the “Letter of Intent”) of strategic cooperation (the “Strategic Cooperation”) with GBI Global Financial Group Limited 僑豐環球金融集團有限公司 (“GBI”).

GBI is a private company established in Hong Kong. The controlling shareholder and a director of GBI is Ms. YE Ying, who is the chairman of the Board and a non-executive director of the Company. The principal business of GBI is investment of the assets of Ms. YE Ying and her family.

Pursuant to the Letter of Intent, the Group and GBI intend to locate appropriate unlisted investment projects for their joint investment.

The Company believes that the proposed Strategic Cooperation under the Letter of Intent is in line with the Group’s long-term development objectives and business development strategy. The Strategic Cooperation will potentially bring profit growth for both parties, which is in the interests of the Company and its shareholders as a whole. The specific terms and conditions of the formal agreement (the “Formal Strategic Cooperation Agreement”) are yet to be finalised and subject to the approval of the Board after the completion of the Company’s due diligence. The Company will make a further announcement in compliance with the Listing Rules (“Listing Rules”) of The Stock Exchange of Hong Kong Limited in due course should there be any development. Should the entering into the Formal Strategic Cooperation Agreement and/or co-investing into any project by the Group and GBI constitute connected transaction(s) under Chapter 14 or 14A of the Listing Rules, the Company will fulfill appropriate notification, publication and shareholders’ approval requirements under these two Chapters of the Listing Rules.

**The Company wishes to emphasize that as of the date of this announcement, the Company has not entered into any formal or legally binding agreement concerning Strategic Cooperation. As the Strategic Cooperation may or may not proceed, shareholders of the Company and potential investors are advised to exercise caution when dealing with the securities of the Company.**

By order of the Board  
**Harbour Digital Asset Capital Limited**  
港灣數字產業資本有限公司  
**SHUM Kit Lan Anita**  
*Executive Director*

Hong Kong, 2 February 2023

As at the date of this announcement, the board of directors of the Company comprises:

*Executive director:*

Ms. SHUM Kit Lan Anita

*Non-executive directors:*

Ms. YE Ying (*Chairman*)

Ms. HU Xiaoting

*Independent non-executive directors:*

Mr. HUNG Cho Sing

Ms. CHUNG Fai Chun

Mr. YU Tat Chi Michael