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## **E-House (China) Enterprise Holdings Limited**

**易居(中國)企業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2048 and Debt Stock Code: 40507)**

### **INSIDE INFORMATION UPDATE ON RESTRUCTURING**

This announcement is made by E-House (China) Enterprise Holdings Limited (易居(中國)企業控股有限公司) (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Unless otherwise defined herein, terms used in this announcement have the same meanings as in the explanatory statement (the “**Explanatory Statement**”) relating to the proposed scheme of arrangement between E-House (China) Enterprise Holdings Limited (易居(中國)企業控股有限公司) (the “**Company**”) and the Scheme Creditors (as defined therein) under section 86 of the Companies Act (2022 Revision) (the “**Scheme**”). Copies of the Scheme and the Explanatory Statement are available to download from the Scheme Website (<https://sites.dfkingltd.com/E-House>) or from the Company’s website (<https://ir.ehousechina.com/en/announcements-and-circulars/>).

Reference is made to the announcement of the Company dated 10 November 2022 (the “**Announcement**”) in relation to, among other things, the results of the Scheme sanction hearing and the Restructuring Effective Date and extension of the Longstop Date.

As of the date of this announcement, the Company has not been able to consummate the Restructuring in accordance with the Scheme and as a result, the Restructuring Effective Date did not occur on 14 December 2022. The Company is currently in discussions with its advisers with the intention to formulate a restructuring plan that appropriately takes into consideration the positions of all stakeholders.

The Company expects to pursue, in a timely manner and by the end of March 2023, a transparent dialogue with holders of the Old Notes and the Company’s other financial creditors, with a view to identifying and implementing a consensual resolution.

Further announcement(s) and timely updates will be made by the Company to inform shareholders and creditors of the Company of any material developments in relation to the proposed offshore debt restructuring as and when appropriate.

**SCHEME CREDITORS OTHER THAN BLOCKED SCHEME CREDITORS  
REQUIRING ASSISTANCE SHOULD CONTACT:**

**D.F. King Ltd.**

Telephone: in Hong Kong +852 5803 0895; in London: +44 20 8089 2616;

Email: [E-House@dfkingltd.com](mailto:E-House@dfkingltd.com)

Scheme Website: <https://sites.dfkingltd.com/E-House>

**ANY BLOCKED SCHEME CREDITORS REQUIRING ASSISTANCE SHOULD CONTACT:**

**E-House (China) Enterprise Holdings Limited**

Email: [ir@ehousechina.com](mailto:ir@ehousechina.com)

**Shareholders and other investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board

**E-House (China) Enterprise Holdings Limited**

**Zhou Xin**

*Chairman*

Hong Kong, 3 February 2023

*As at the date of this announcement, the Board comprises Mr. Zhou Xin as Chairman and executive director, Mr. Huang Canhao, Dr. Cheng Li-Lan and Dr. Ding Zuyu as executive directors, Ms. Jiang Shanshan, Mr. Yang Yong, Ms. Xie Mei and Mr. Lv Peimei as non-executive directors, and Mr. Zhang Bang, Mr. Zhu Hongchao, Mr. Wang Liqun and Mr. Li Jin as independent non-executive directors.*