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恒投證券 HENGTOU SECURITIES

(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name “恒泰证券股份有限公司” and carrying on business in Hong Kong as “恒投證券” (in Chinese) and “HENGTOU SECURITIES” (in English))

(the “Company”)
(Stock Code: 01476)

INSIDE INFORMATION ANNOUNCEMENT ON HAVING OBTAINED THE APPROVAL FOR THE APPLICATION OF CHANGE OF SUBSTANTIAL SHAREHOLDER AND DE FACTO CONTROLLER

This announcement is made by the Company pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcement dated 30 September 2022 (the “**Announcement**”) in relation to share transfer between substantial shareholders of the Company. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

On 21 October 2022, in accordance with the Reply on the Gratuitous Transfer of State-owned Equity of Financial Street Group (Xi Guo Zi Fu [2022] No. 27) (《關於金融街集團無償劃轉國有股權的批覆》(西國資覆[2022]27號)) issued by the State-owned Assets Supervision and Administration Commission of Xicheng District People’s Government of Beijing Municipality (北京市西城區人民政府國有資產監督管理委員會), Financial Street Investment and Beijing Huarong Infrastructure Investment Co., Ltd. (“**Huarong Infrastructure**”) entered into a share transfer agreement with Beijing Huarong Zonghe Investment Co., Ltd. (“**Huarong Zonghe Investment**”) respectively. Accordingly, Financial Street Investment and Huarong Infrastructure intended to transfer a total of 320,498,043 domestic shares of the Company, representing approximately 12.3052% of the total number of issued shares of the Company, and approximately 14.8811% of the total number of issued domestic shares of the Company, held directly by them to Huarong Zonghe Investment at nil consideration.

Recently, the Company received the Reply on Approval for the Change of Shareholder of Hengtai Securities Co., Ltd. and De Facto Controller of Hengtai Changcai Securities Co., Ltd. and New China Fund Management Co., Ltd. (Zheng Jian Xu Ke [2023] No. 198) (《關於核准恒泰證券股份有限公司變更股東及恒泰長財證券有限責任公司、新華基金管理股份有限公司變更實際控制人的批覆》(證監許可[2023]198號)) from China Securities Regulatory Commission, the principal contents of which are as follows:

Huarong Zonghe Investment was approved as a substantial shareholder of the Company and Financial Street Investment was approved as the de facto controller of the Company, Hengtai Changcai Securities Co., Ltd. (a wholly-owned subsidiary of the Company) and New China Fund Management Co., Ltd. (a controlled subsidiary of the Company). No objection was raised to the legal transfer of 569,895,304 shares of the Company (representing 21.8806% of the total number of shares of the Company) to Huarong Zonghe Investment.

Upon completion of the transfer registration of the Share Transfer disclosed in the Announcement and aforesaid gratuitous transfer, the shareholdings held by Huarong Zonghe Investment and Financial Street Investment in the Company are set forth as follows:

Name of substantial shareholder	Class of shares	Nature of interest	Number of shares held (shares)	Approximate percentage of total number of issued shares of the Company (%)	Approximate percentage of total number of issued domestic shares of the Company (%)
Beijing Huarong Zonghe Investment Co., Ltd. (北京華融綜合投資有限公司) ¹	Domestic shares	Beneficial owner	569,895,304	21.8806	26.4610
Beijing Finance Street Xihuan Properties Co., Ltd. (北京金融街西環置業有限公司) ²	Domestic shares	Beneficial owner	211,472,315	8.1193	9.8189
Beijing Financial Street Investment (Group) Co., Ltd. (北京金融街投資(集團)有限公司) ^{1,2}	Domestic shares	Interest of controlled corporation	781,367,619	29.9999	36.2799

Notes:

1. Huarong Zonghe Investment is held as to 100.00% by Finance Street Investment. Therefore, for the purpose of the Securities and Futures Ordinance of Hong Kong, Finance Street Investment is deemed to be interested in the 569,895,304 domestic shares of the Company held by Huarong Zonghe Investment.
2. Beijing Finance Street Xihuan Properties Co., Ltd. (北京金融街西環置業有限公司) is held as to 90.00% by Finance Street Investment. Therefore, for the purpose of the Securities and Futures Ordinance of Hong Kong, Finance Street Investment is deemed to be interested in the 211,472,315 domestic shares of the Company held by Beijing Finance Street Xihuan Properties Co., Ltd. (北京金融街西環置業有限公司).

The Company will complete the relevant procedures in compliance with the relevant requirements. The Company will keep its shareholders and potential investors informed of further development in connection with the relevant matters by way of further announcement(s) as and when appropriate or necessary.

By order of the Board
Zhu Yanhui
Chairman

Beijing, the PRC
7 February 2023

As at the date of this announcement, the Board comprises Mr. Zhu Yanhui and Mr. Wu Yigang as executive Directors; Mr. Yu Lei, Mr. Wang Linjing, Ms. Yu Lei and Mr. Li Ye as non-executive Directors; Dr. Lam Sek Kong, Mr. Xie Deren and Mr. Dai Genyou as independent non-executive Directors.