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**Bank of Jiujiang Co., Ltd.\***  
**九江銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 6190)**

**POLL RESULTS OF THE 2023 FIRST EXTRAORDINARY GENERAL MEETING,  
THE 2023 FIRST DOMESTIC SHAREHOLDERS CLASS MEETING AND  
THE 2023 FIRST H SHAREHOLDERS CLASS MEETING HELD ON 7 FEBRUARY 2023**

Reference is made to the circular dated 16 January 2023 (the “**Circular**”) of the 2023 first extraordinary general meeting (the “**EGM**”), the 2023 first Domestic Shareholders class meeting (the “**Domestic Shareholders Class Meeting**”) and the 2023 first H Shareholders class meeting (the “**H Shareholders Class Meeting**”) (together, the “**Meetings**”) of Bank of Jiujiang Co., Ltd.\* (the “**Bank**”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board of the Bank hereby announces that the Meetings were held in sequence on Tuesday, 7 February 2023 at the Conference Room on the 4th Floor, Bank of Jiujiang Mansion, No. 619 Changhong Avenue, Lianxi District, Jiujiang, Jiangxi Province, the PRC.

**I. CONVENING AND ATTENDANCE OF THE MEETINGS**

**(I) Convening of the Meetings**

The Meetings were held as on-site meeting in sequence on Tuesday, 7 February 2023 at the Conference Room on the 4th Floor, Bank of Jiujiang Mansion, No. 619 Changhong Avenue, Lianxi District, Jiujiang, Jiangxi Province, the PRC. The resolutions set out in the Circular were put forward at the Meetings for the consideration and approval of the Shareholders, and were put to vote by way of poll on site.

The Meetings were presided over by Mr. Yuan Delei, the executive Director of the Bank. The Bank has 9 incumbent Directors, among which, Mr. Yuan Delei attended the Meetings in person, and remaining 8 Directors (namely executive Director Mr. Pan Ming; non-executive Directors Mr. Zeng Huasheng, Mr. Shi Zhishan and Mr. Li Jianbao; and independent non-executive Directors Mr. Chua Alvin Cheng-Hock, Ms. Gao Yuhui, Mr. Quan Ze and Mr. Yang Tao) were absent from the Meetings due to other business

arrangement. Certain Supervisors and senior management of the Bank were present at the Meetings. The Meetings were convened in the procedure which is in accordance with the requirements of the laws and regulations of the PRC and the Articles of Association.

## **(II) Attendance of the Meetings**

### ***Attendance of the EGM***

The total number of the issued Shares of the Bank as at the EGM record date was 2,407,367,200, comprising 2,000,000,000 Domestic Shares and 407,367,200 H Shares, which was the total number of Shares entitling the Shareholders to attend the EGM. Insofar as the Bank is aware, certain Shareholders of the Bank have pledged 50% or more of his/her/its equity interests in the Bank and the equity interests of the Bank held by certain Shareholders of the Bank have been frozen, the voting rights of such Shareholders at the EGM shall therefore be subject to restrictions pursuant to the Articles of Association, resulting in a total of 252,323,588 Shares (comprising 252,323,588 Domestic Shares and 0 H Shares) subject to such restrictions. Except that, there is no restriction set by the Bank on any other Shareholders voting on the proposed resolutions at the EGM. Accordingly, as at the EGM record date, a total number of 2,155,043,612 Shares, comprising 1,747,676,412 Domestic Shares and 407,367,200 H Shares, entitled Shareholders to vote on the resolutions proposed at the EGM. Shareholders and authorized proxies who were entitled to vote, holding a total of 1,827,708,851 Shares, representing approximately 75.92% of the total number of issued Shares of the Bank and approximately 84.81% of the total number of shares with voting rights, attended the EGM on site.

### ***Attendance of the Domestic Shareholders Class Meeting***

The total number of the issued Domestic Shares of the Bank as at the Domestic Shareholders Class Meeting record date was 2,000,000,000, which was the total number of Shares entitling the Shareholders to attend the Domestic Shareholders Class Meeting. Insofar as the Bank is aware, certain Shareholders of the Bank have pledged 50% or more of his/her/its equity interests in the Bank and the equity interests of the Bank held by certain Shareholders of the Bank have been frozen, the voting rights of such Shareholders at the Domestic Shareholders Class Meeting shall therefore be subject to restrictions pursuant to the Articles of Association, resulting in a total of 252,323,588 Domestic Shares subject to such restrictions. Except that, there is no restriction set by the Bank on any other Domestic Shareholders voting on the proposed resolutions at the Domestic Shareholders Class Meeting. Accordingly, as at the Domestic Shareholders Class Meeting record date, a total number of 1,747,676,412 Domestic Shares entitled Shareholders to

vote on the resolutions proposed at the Domestic Shareholders Class Meeting. Shareholders and authorized proxies who were entitled to vote, holding a total of 1,689,734,251 Domestic Shares, representing approximately 84.49% of the Domestic Shares of the Bank in issue and approximately 96.68% of the total number of the Domestic Shares with voting rights, attended the Domestic Shareholders Class Meeting on site.

### ***Attendance of the H Shareholders Class Meeting***

The total number of the issued H Shares of the Bank as at the H Shareholders Class Meeting record date was 407,367,200, which was the total number of Shares entitling the Shareholders to attend the H Shareholders Class Meeting. Insofar as the Bank is aware, certain Shareholders of the Bank have pledged 50% or more of his/her/its equity interests in the Bank and the equity interests of the Bank held by certain Shareholders of the Bank have been frozen, the voting rights of such Shareholders at the H Shareholders Class Meeting shall therefore be subject to restrictions pursuant to the Articles of Association, resulting in a total of 0 H Shares subject to such restrictions. Except that, there is no restriction set by the Bank on any other H Shareholders voting on the proposed resolutions at the H Shareholders Class Meeting. Accordingly, as at the H Shareholders Class Meeting record date, a total number of 407,367,200 H Shares entitled Shareholders to vote on the resolutions proposed at the H Shareholders Class Meeting. Shareholders and authorized proxies who were entitled to vote, holding a total of 137,974,600 H Shares, representing approximately 33.87% of H Shares of the Bank in issue and approximately 33.87% of the total number of H Shares with voting rights, attended the H Shareholders Class Meeting on site.

There were no Shares requiring the holders to abstain from voting in favour of any of the resolutions at the Meetings under the Listing Rules (including Rule 13.40 of the Listing Rules). None of the Shareholders stated their intention in the Circular to vote against or abstain from voting on any of the resolutions at the Meetings.

## **II. VOTING RESULTS OF THE MEETINGS**

Computershare Hong Kong Investor Services Limited, the Bank's H Share registrar, and Jiangxi Chai Sang Law Firm, the Bank's PRC witness legal advisor, as well as 2 Shareholders' representatives and 1 Supervisor's representative were appointed as the scrutineers for the voting of the Meetings.

**(I) Voting results of the EGM**

Votings of all the resolutions at the EGM were taken by way of poll on site, and the voting results are as follows:

Special Resolutions		Number of valid votes (%)		
		For	Against	Abstain
1.	To consider and approve the following matters in the proposal in relation to the proposed non-public issuance of Domestic Shares under Specific Mandate on an itemised basis:	/		
	1.1 Type and par value of Shares to be issued	1,827,708,851 (100%)	0 (0%)	0 (0%)
	1.2 Number of Shares to be issued	1,827,708,851 (100%)	0 (0%)	0 (0%)
	1.3 Target placees	1,827,708,851 (100%)	0 (0%)	0 (0%)
	1.4 Method of pricing	1,827,708,851 (100%)	0 (0%)	0 (0%)
	1.5 Method of issuance	1,827,708,851 (100%)	0 (0%)	0 (0%)
	1.6 Timing of issuance	1,827,708,851 (100%)	0 (0%)	0 (0%)
	1.7 Lock-up arrangement	1,827,708,851 (100%)	0 (0%)	0 (0%)
	1.8 Use of proceeds	1,827,708,851 (100%)	0 (0%)	0 (0%)
	1.9 Distribution of accumulated undistributed profit	1,823,338,851 (99.76%)	0 (0%)	4,370,000 (0.24%)
	1.10 Validity period of the plan	1,827,708,851 (100%)	0 (0%)	0 (0%)

Special Resolutions		Number of valid votes (%)		
		For	Against	Abstain
2.	To consider and approve the following matters in the proposal in relation to the proposed non-public issuance of H Shares under Specific Mandate on an itemised basis:	/		
	2.1 Type and par value of Shares to be issued	1,827,708,851 (100%)	0 (0%)	0 (0%)
	2.2 Number of Shares to be issued	1,827,708,851 (100%)	0 (0%)	0 (0%)
	2.3 Target placees	1,827,708,851 (100%)	0 (0%)	0 (0%)
	2.4 Method of pricing	1,827,708,851 (100%)	0 (0%)	0 (0%)
	2.5 Method of issuance	1,827,708,851 (100%)	0 (0%)	0 (0%)
	2.6 Timing of issuance	1,827,708,851 (100%)	0 (0%)	0 (0%)
	2.7 Use of proceeds	1,827,708,851 (100%)	0 (0%)	0 (0%)
	2.8 Distribution of accumulated undistributed profit	1,823,338,851 (99.76%)	0 (0%)	4,370,000 (0.24%)
	2.9 Validity period of the plan	1,827,708,851 (100%)	0 (0%)	0 (0%)
	2.10 Listing arrangement	1,827,708,851 (100%)	0 (0%)	0 (0%)
3.	To consider and approve the proposal in relation to grant of authority to the Board and its authorised persons to handle matters in relation to the proposed non-public issuance of Domestic Shares and H Shares under Specific Mandate (collectively referred to as the “ <b>Issuance</b> ”)	1,827,708,851 (100%)	0 (0%)	0 (0%)
4.	To consider and approve the proposal in relation to the proposed change of the registered capital of the Bank upon completion of the Issuance	1,827,708,851 (100%)	0 (0%)	0 (0%)

<b>Special Resolutions</b>		<b>Number of valid votes (%)</b>		
		<b>For</b>	<b>Against</b>	<b>Abstain</b>
5.	To consider and approve the proposal in relation to the proposed formulation of the Articles of Association which will be applicable and effective upon the completion of the Issuance	1,827,708,851 (100%)	0 (0%)	0 (0%)
6.	To consider and approve the proposal in relation to the amendments to the Articles of Association of the Bank	1,827,708,851 (100%)	0 (0%)	0 (0%)
7.	To consider and approve the proposal in relation to the amendments to the Rules of Procedures for the Shareholders' General Meeting of the Bank	1,827,708,851 (100%)	0 (0%)	0 (0%)
8.	To consider and approve the proposal in relation to the amendments to the Rules of Procedures for the Board of Directors of the Bank	1,827,708,851 (100%)	0 (0%)	0 (0%)
9.	To consider and approve the proposal in relation to the amendments to the Rules of Procedures for the Board of Supervisors of the Bank	1,827,708,851 (100%)	0 (0%)	0 (0%)
<b>ORDINARY RESOLUTIONS</b>		<b>Number of valid votes (%)</b>		
		<b>For</b>	<b>Against</b>	<b>Abstain</b>
10.	To consider and approve the proposal in relation to the amendments to the Equity Management Measures of the Bank	1,827,708,851 (100%)	0 (0%)	0 (0%)
11.	To consider and approve the proposal in relation to the amendments to the Administrative Measures for Shareholder Evaluation of the Bank	1,827,708,851 (100%)	0 (0%)	0 (0%)

*Notes:* As more than two-thirds of the votes from the Shareholders (in person or by proxy) attending the EGM were cast in favour of the resolutions numbered 1 to 9 above, these resolutions were duly passed as special resolutions at the EGM.

As more than half of the votes from the Shareholders (in person or by proxy) attending the EGM were cast in favour of the resolutions numbered 10 to 11 above, these resolutions were duly passed as ordinary resolutions at the EGM.

## (II) Voting result of the Domestic Shareholders Class Meeting

Votings of all resolutions at the Domestic Shareholders Class Meeting were taken by way of poll on site, and the voting results are as follows:

Special Resolutions		Number of valid votes (%)		
		For	Against	Abstain
1.	To consider and approve the following matters in the proposal in relation to the proposed non-public issuance of Domestic Shares under Specific Mandate on an itemised basis:	/		
	1.1 Type and par value of Shares to be issued	1,689,734,251 (100%)	0 (0%)	0 (0%)
	1.2 Number of Shares to be issued	1,689,734,251 (100%)	0 (0%)	0 (0%)
	1.3 Target placees	1,689,734,251 (100%)	0 (0%)	0 (0%)
	1.4 Method of pricing	1,689,734,251 (100%)	0 (0%)	0 (0%)
	1.5 Method of issuance	1,689,734,251 (100%)	0 (0%)	0 (0%)
	1.6 Timing of issuance	1,689,734,251 (100%)	0 (0%)	0 (0%)
	1.7 Lock-up arrangement	1,689,734,251 (100%)	0 (0%)	0 (0%)
	1.8 Use of proceeds	1,689,734,251 (100%)	0 (0%)	0 (0%)
	1.9 Distribution of accumulated undistributed profit	1,685,364,251 (99.74%)	0 (0%)	4,370,000 (0.26%)
	1.10 Validity period of the plan	1,689,734,251 (100%)	0 (0%)	0 (0%)

Special Resolutions		Number of valid votes (%)		
		For	Against	Abstain
2.	To consider and approve the following matters in the proposal in relation to the proposed non-public issuance of H Shares under Specific Mandate on an itemised basis:	/		
	2.1 Type and par value of Shares to be issued	1,689,734,251 (100%)	0 (0%)	0 (0%)
	2.2 Number of Shares to be issued	1,689,734,251 (100%)	0 (0%)	0 (0%)
	2.3 Target placees	1,689,734,251 (100%)	0 (0%)	0 (0%)
	2.4 Method of pricing	1,689,734,251 (100%)	0 (0%)	0 (0%)
	2.5 Method of issuance	1,689,734,251 (100%)	0 (0%)	0 (0%)
	2.6 Timing of issuance	1,689,734,251 (100%)	0 (0%)	0 (0%)
	2.7 Use of proceeds	1,689,734,251 (100%)	0 (0%)	0 (0%)
	2.8 Distribution of accumulated undistributed profit	1,685,364,251 (99.74%)	0 (0%)	4,370,000 (0.26%)
	2.9 Validity period of the plan	1,689,734,251 (100%)	0 (0%)	0 (0%)
	2.10 Listing arrangement	1,689,734,251 (100%)	0 (0%)	0 (0%)
3.	To consider and approve the proposal in relation to grant of authority to the Board and its authorised persons to handle matters in relation to the proposed non-public issuance of Domestic Shares and H Shares under Specific Mandate	1,689,734,251 (100%)	0 (0%)	0 (0%)

*Note:* As more than two-thirds of the votes from the Shareholders (either in person or by authorised proxies) attending the Domestic Shareholders Class Meeting were cast in favour of the resolutions numbered 1 to 3 above, these resolutions were duly passed as special resolutions at the Domestic Shareholders Class Meeting.



### (III) Voting result of the H Shareholders Class Meeting

Votings of all resolutions at the H Shareholders Class Meeting were taken by way of poll on site, and the voting results are as follows:

Special Resolutions		Number of valid votes (%)		
		For	Against	Abstain
1.	To consider and approve the following matters in the proposal in relation to the proposed non-public issuance of Domestic Shares under Specific Mandate on an itemised basis:	/		
	1.1 Type and par value of Shares to be issued	137,974,600 (100%)	0 (0%)	0 (0%)
	1.2 Number of Shares to be issued	137,974,600 (100%)	0 (0%)	0 (0%)
	1.3 Target places	137,974,600 (100%)	0 (0%)	0 (0%)
	1.4 Method of pricing	137,974,600 (100%)	0 (0%)	0 (0%)
	1.5 Method of issuance	137,974,600 (100%)	0 (0%)	0 (0%)
	1.6 Timing of issuance	137,974,600 (100%)	0 (0%)	0 (0%)
	1.7 Lock-up arrangement	137,974,600 (100%)	0 (0%)	0 (0%)
	1.8 Use of proceeds	137,974,600 (100%)	0 (0%)	0 (0%)
	1.9 Distribution of accumulated undistributed profit	137,974,600 (100%)	0 (0%)	0 (0%)
	1.10 Validity period of the plan	137,974,600 (100%)	0 (0%)	0 (0%)

Special Resolutions		Number of valid votes (%)		
		For	Against	Abstain
2.	To consider and approve the following matters in the proposal in relation to the proposed non-public issuance of H Shares under Specific Mandate on an itemized basis:	/		
	2.1 Type and par value of Shares to be issued	137,974,600 (100%)	0 (0%)	0 (0%)
	2.2 Number of Shares to be issued	137,974,600 (100%)	0 (0%)	0 (0%)
	2.3 Target placees	137,974,600 (100%)	0 (0%)	0 (0%)
	2.4 Method of pricing	137,974,600 (100%)	0 (0%)	0 (0%)
	2.5 Method of issuance	137,974,600 (100%)	0 (0%)	0 (0%)
	2.6 Timing of issuance	137,974,600 (100%)	0 (0%)	0 (0%)
	2.7 Use of proceeds	137,974,600 (100%)	0 (0%)	0 (0%)
	2.8 Distribution of accumulated undistributed profit	137,974,600 (100%)	0 (0%)	0 (0%)
	2.9 Validity period of the plan	137,974,600 (100%)	0 (0%)	0 (0%)
	2.10 Listing arrangement	137,974,600 (100%)	0 (0%)	0 (0%)
3.	To consider and approve the proposal in relation to grant of authority to the Board and its authorised persons to handle matters in relation to the proposed non-public issuance of Domestic Shares and H Shares under Specific Mandate	137,974,600 (100%)	0 (0%)	0 (0%)

*Note:* As more than two-thirds of the votes from the Shareholders (either in person or by authorised proxies) attending the H Shareholders Class Meeting were cast in favour of the resolutions numbered 1 to 3 above, these resolutions were duly passed as special resolutions at the H Shareholders Class Meeting.

### III. APPROVAL AND EFFECTIVENESS OF THE ARTICLES OF ASSOCIATION AND THE RELEVANT RULES OF PROCEDURES

The amendments to the Articles of Association in relation to the Issuance by the Bank shall be effective on the date of the approval from the China banking and insurance regulatory authorities and upon the completion of Issuance. Other proposed amendments to the Articles of Association made by the Bank shall be effective on the date of the approval from the China banking and insurance regulatory authorities and form the new Articles of Association (the “**Newly Amended Articles of Association**”). The proposed amendments to the Rules of Procedures for the Shareholders’ General Meeting, the Rules of Procedures for the Board of Directors and the Rules of Procedures for the Board of Supervisors by the Bank will take effect at the same time as the Newly Amended Articles of Association. Prior to that, the existing effective Articles of Association, the Rules of Procedures for the Shareholders’ General Meeting, the Rules of Procedures for the Board of Directors and the Rules of Procedures for the Board of Supervisors shall apply to the Bank.

By Order of the Board  
**Bank of Jiujiang Co., Ltd.\***  
**Pan Ming**  
*Vice Chairman*

Jiangxi, the PRC  
7 February 2023

*As at the date of this announcement, the Board comprises Mr. Pan Ming and Mr. Yuan Delei as executive Directors; Mr. Zeng Huasheng, Mr. Shi Zhishan and Mr. Li Jianbao as non-executive Directors; and Mr. Chua Alvin Cheng-Hock, Ms. Gao Yuhui, Mr. Quan Ze and Mr. Yang Tao as independent non-executive Directors.*

\* *Bank of Jiujiang Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*