

Roiserv Lifestyle Services Co., Ltd.  
40/F, Dah Sing Financial Centre  
248 Queen's Road East  
Wanchai  
Hong Kong

**Attention: the Board of Directors**

10 February 2023

Dear Sirs,

**Consent in relation to the circular to be issued by Roiserv Lifestyle Services Co., Ltd. (the “Company”) in connection with renewal of continuing connected transactions (collectively referred to as the “Continuing Connected Transactions”)**

We refer to the circular to be issued by the Company on 10 February 2023 in relation to the Continuing Connected Transactions (the “**Circular**”). Unless otherwise specified, capitalised terms used in this letter shall have the same meanings as defined in the Circular.

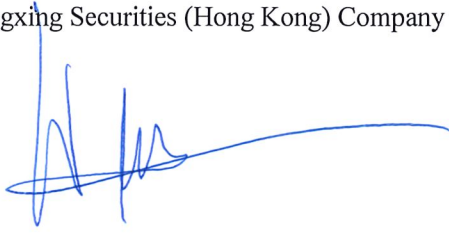
We, Dongxing Securities (Hong Kong) Company Limited, as the independent financial adviser to the Company in respect of the Continuing Connected Transactions, hereby consent to, and confirm that we have not withdrawn our consent to, the issue of the Circular with the inclusion therein of our letter as set out in the section headed “Letter from the Independent Financial Adviser” in the Circular (the “**IFA Letter**”) and reference to our name in the form and context in which they respectively appear in the Circular.

We also confirm that as at the Latest Practicable Date:

- (i) we have given and has not withdrawn its written consent to the issue of this circular with the inclusion of its letter or opinion and the references to its names included herein in the form and context in which it is respectively included; and
- (ii) we have no direct or indirect shareholding in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for shares in any member of the Group; and
- (iii) we have no direct or indirect interests in any assets which have been, since December 31, 2021 (being the date to which the latest published audited consolidated financial statements of the Group were made up), acquired or disposed of by or leased to any member of the Group, or which are proposed to be acquired or disposed of by or leased to any member of the Group.

We also consent to the IFA Letter and this letter being made available for public inspection as described in the Circular.

Yours faithfully,  
For and on behalf of  
Dongxing Securities (Hong Kong) Company Limited

A handwritten signature in blue ink, consisting of several loops and a long horizontal stroke extending to the right.

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William Ho  
Executive Director  
Investment Banking Department