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## **CHINA PUTIAN FOOD HOLDING LIMITED**

**中國普甜食品控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 01699)**

### **COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcements of China Putian Food Holding Limited (the “**Company**”) dated 20 December 2022 and 26 January 2023 (the “**Announcements**”) in relation to the subscription of new Shares under General Mandate. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcements unless otherwise defined.

### **COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**

The Board is pleased to announce that the conditions precedent set out in the Subscription Agreement have been fulfilled and Completion took place on 9 February 2023 in accordance with the terms and conditions of the Subscription Agreement. An aggregate of 360,000,000 Subscription Shares, representing (i) approximately 19.05% of the issued share capital of the Company immediately before Completion; and (ii) approximately 16.01% of the issued share capital of the Company immediately after Completion, were allotted and issued to the Subscriber at the Subscription Price of HK\$0.05 per Subscription Share under the General Mandate pursuant to the terms and conditions of the Subscription Agreement. The Company intends to apply the net proceeds from the Subscription towards general working capital of hogs-raising business.

To the best of the knowledge, information and belief of the Directors and having made all reasonable enquiries, the Subscriber is an Independent Third Party.

## EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company (i) immediately before Completion; and (ii) immediately after Completion are as follows:

	Immediately before Completion		Immediately after Completion	
	<i>No. of Shares</i>	<i>% of the issued share capital</i>	<i>No. of Shares</i>	<i>% of the issued share capital</i>
<b>Director</b>				
Mr. Cai ( <i>note 1</i> )	1,006,000,000	53.25%	1,006,000,000	44.73%
<b>Public</b>				
Sze Ching Lau	100,476,000	5.32%	100,476,000	4.47%
BCAGI	99,000,000	5.24%	99,000,000	4.40%
Other public Shareholders	683,524,000	36.19%	683,524,000	30.39%
Subscriber	—	0.00%	360,000,000	16.01%
Total	<u>1,889,000,000</u>	<u>100.00%</u>	<u>2,249,000,000</u>	<u>100.00%</u>

*Note:*

- Mr. Cai is deemed to be interested in 1,006,000,000 Shares, which are held by Zhan Rui, a corporation controlled by Mr. Cai.

By order of the Board  
**China Putian Food Holding Limited**  
**CAI Chenyang**  
*Chairman*

Hong Kong, 9 February 2023

*As at the date of this announcement, the Board comprises Mr. CAI Chenyang, Mr. CAI Haifang and Ms. MA Yilin as executive Directors, Mr. CHENG Lian and Mr. CAI Zhiwei as non-executive Directors and Mr. XUE Chaochao, Mr. KE Qingming and Mr. WANG Aiguo as independent non-executive Directors.*