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偉俊 生 物 科 技 有 限 公 司

Wai Chun Bio-Technology Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 660)

DELAY IN DESPATCH OF CIRCULAR

References are made to the announcements of Wai Chun Bio-Technology Limited (the “**Company**”) dated 22 December 2022 in respect of connected transactions in relation to (i) proposed issue of New Convertible Bonds under specific mandate; and (ii) proposed alteration to the terms of Existing Convertible Bonds, and dated 10 January 2023 in relation to (i) proposed Share Consolidation; and (ii) proposed change of conversion price of convertible bonds (together, the “**Announcements**”).

Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements. As disclosed in the announcement of the Company dated 10 January 2023, a circular (the “**Circular**”) containing, among other things, (i) further details of the Subscription Agreement, the Alteration of Terms and the transactions contemplated thereunder respectively, including but not limited to the issue of the New Convertible Bonds; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the Subscription and the Alteration of Terms; (iii) the letter of advice from the Independent Financial Adviser; (iv) details of the Share Consolidation; and (v) a notice convening the EGM, is expected to be despatched to Shareholders on or before 9 February 2023.

As additional time is required for the Company to prepare and finalise certain information in the Circular, the despatch date of the Circular will be postponed to a date falling on or before 23 February 2023.

By Order of the Board
Wai Chun Bio-Technology Limited
Chan Cheuk Ho
Executive Director

Hong Kong, 9 February 2023

As at the date of this announcement, the Board consists of one executive Director, namely Mr. Chan Cheuk Ho and three independent non-executive Directors, namely Ms. Hong Ting, Mr. Wan Bo and Mr. Hung Hoi Ming Raymond.