



MERDEKA CORPORATE FINANCE LIMITED

领智企业融资有限公司

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13 February 2023

Beijing Urban Construction Design & Development Group Co., Limited

The Board of Directors

40th Floor, Dah Sing Financial Centre,

No. 248 Queen's Road East,

Wanchai, Hong Kong

Dear Sirs,

RENEWAL OF CONTINUING CONNECTED TRANSACTIONS

We, Merdeka Corporate Finance Limited, refer to the circular dated 13 February 2023 issued by the Company in respect of renewal of the continuing connected transactions contemplated under the existing integrated services framework agreement including the existing annual caps proposed to be renewed under the Integrated Services Framework Agreement and the Proposed Annual Caps for the three years ending 31 December 2025 (the “**Circular**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Circular.

We would like to confirm the following:

1. We are a licensed corporation licensed to carry out Type 6 (advising on corporate finance) regulated activity under the SFO;
2. as at the Latest Practicable Date, we did not have any direct or indirect interest in any assets which have been, after 31 December 2021, being the date to which the latest published audited financial statements of the Group were made up, acquired or disposed of by or leased to, or proposed to be acquired or disposed of by or leased to, any member of the Group; and
1. as at the Latest Practicable Date, we did not have any shareholding in any member of the Group or the right, whether legally enforceable or not, to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

We have given and have not withdrawn our written consent to the issue of the Circular with the inclusion therein of our letter or report, and references to our name in the form and context in which they respectively appear.

Yours faithfully

For and on behalf of

Merdeka Corporate Finance Limited



Jeannie Chan
Director