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偉俊 生 物 科 技 有 限 公 司

Wai Chun Bio-Technology Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 660)

**REVISED EXPECTED TIMETABLE
IN RELATION TO THE SHARE CONSOLIDATION**

References are made to the announcements of Wai Chun Bio-Technology Limited (the “**Company**”) dated 22 December 2022 in respect of connected transactions in relation to (i) proposed issue of New Convertible Bonds under specific mandate; and (ii) proposed alteration to the terms of Existing Convertible Bonds, dated 10 January 2023 in relation to (i) proposed Share Consolidation; and (ii) proposed change of conversion price of convertible bonds, and dated 9 February 2023 in relation to the delay in despatch of Circular (together, the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the announcement of the Company dated 9 February 2023, as additional time is required for the Company to prepare and finalise certain information in the Circular, the despatch date of the Circular will be postponed to a date falling on or before 23 February 2023.

Set out below is the revised expected timetable in relation to the Share Consolidation (assuming that the Circular will be despatched on 23 February 2023):

Events	Time and Date
Despatch of Circular and proxy form for the EGM	Thursday, 23 February 2023
Latest date and time for lodging transfer documents in order to qualify for attending and voting at EGM	4:00 p.m. on Monday, 6 March 2023
Closure of register of members for determining the entitlement to attend and vote at the EGM (both days inclusive)	Tuesday, 7 March 2023 to Friday, 10 March 2023

Events	Time and Date
Latest date and time for lodging the proxy form for the EGM (not less than 48 hours prior to time of the EGM)	10:30 a.m. on Wednesday, 8 March 2023
Record date for attendance and voting at the EGM	Friday, 10 March 2023
Date and time of the EGM.	10:30 a.m. on Friday, 10 March 2023
Publication of the announcement of poll results of the EGM.	Friday, 10 March 2023
The following events are conditional on the fulfilment of the conditions for the implementation of the Share Consolidation:	
Effective date of the Share Consolidation	Tuesday, 14 March 2023
First day of free exchange of existing share certificates for the Existing Ordinary Shares for new share certificates for the Consolidated Ordinary Shares	Tuesday, 14 March 2023
Dealings in Consolidated Ordinary Shares commence.	9:00 a.m. on Tuesday, 14 March 2023
Original counter for trading in Existing Ordinary Shares in board lots of 20,000 Existing Ordinary Shares (in the form of existing share certificates) temporarily closes.	9:00 a.m. on Tuesday, 14 March 2023
Temporary counter for trading in Consolidated Ordinary Shares in board lots of 2,000 Consolidated Ordinary Shares (in the form of existing share certificates) opens	9:00 a.m. on Tuesday, 14 March 2023
Original counter for trading in Consolidated Ordinary Shares in board lots of 20,000 Consolidated Ordinary Shares (in the form of new share certificates) re-opens	9:00 a.m. on Tuesday, 28 March 2023
Parallel trading in Consolidated Ordinary Shares (in the form of existing share certificates and new share certificates) commences	9:00 a.m. on Tuesday, 28 March 2023

Events	Time and Date
Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lot of Consolidated Ordinary Shares	9:00 a.m. on Tuesday, 28 March 2023
Designated broker ceases to stand in the market to provide matching services for the sale and purchase of odd lot of Consolidated Ordinary Shares	4:00 p.m. on Thursday, 20 April 2023
Temporary counter for trading in Consolidated Ordinary Shares in board lots of 2,000 Consolidated Ordinary Shares (in the form of existing share certificates) closes	4:10 p.m. on Thursday, 20 April 2023
Parallel trading in Consolidated Ordinary Shares (in the form of new share certificates and existing share certificates) ends	4:10 p.m. on Thursday, 20 April 2023
Last day for free exchange of existing share certificates for the Existing Ordinary Shares for new share certificates for the Consolidated Ordinary Shares	4:00 p.m. on Monday, 24 April 2023

Note: All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders as and when appropriate.

By Order of the Board
Wai Chun Bio-Technology Limited
Chan Cheuk Ho
Executive Director

Hong Kong, 10 February 2023

As at the date of this announcement, the Board consists of one executive Director, namely Mr. Chan Cheuk Ho and three independent non-executive Directors, namely Ms. Hong Ting, Mr. Wan Bo and Mr. Hung Hoi Ming Raymond.