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## **HKE Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1726)**

### **SUPPLEMENTAL ANNOUNCEMENT REGARDING THE CHANGE IN THE USE OF PROCEEDS FROM THE PLACING**

Reference is made to the announcements of HKE Holdings Limited (the “**Company**”) dated 27 January 2023 and 31 January 2023 (collectively, the “**Announcements**”) in relation to the placing of new shares under the general mandate. Unless defined otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcements.

The Board wishes to provide the Shareholders and potential investors of the Company with updated information in relation to the Placing. After several internal discussions regarding the business development of the Group, the Company intends to use (i) approximately 80% of the Net Proceeds to finance the New Business; (ii) approximately 10% of the Net Proceeds to finance the existing business of the Group (i.e., provision of integrated design and building services in the medical and healthcare sectors with expertise in performing radiation shielding works); and (iii) approximately 10% of the Net Proceeds as general working capital of the Group.

Save as disclosed above, all of the terms and conditions of the Placing Agreement remain unchanged.

By order of the Board  
**HKE Holdings Limited**  
**Yip Chi Keung**  
*Company Secretary*

Hong Kong, 13 February 2023

*As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Lin Ho Man, Mr. Tsang Wing Fung and Mr. Koh Lee Huat, two non-executive Directors, namely, Mr. Cheng Yiu Mo and Mr. Lim Kai Jia Kesley, and three independent non-executive Directors, namely, Mr. Siu Man Ho Simon, Prof. Pong Kam Keung, and Mr. Cheung Kwok Yan Wilfred.*