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CHINA KANGDA FOOD COMPANY LIMITED

中國康大食品有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code (Primary Listing): 834)

(Singapore Stock Code (Secondary Listing): P74)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
(1) MAJOR AND CONNECTED TRANSACTION
IN RELATION TO THE DISPOSALS; AND
(2) MAJOR AND CONTINUING CONNECTED TRANSACTION
IN RELATION TO MUTUAL PROVISION OF PRODUCTS**

Reference is made to the announcement of China Kangda Food Company Limited (the “**Company**”) dated 2 December 2022 (the “**Announcement**”) and a supplemental announcement dated 16 December 2022 relating to, among other things, the Disposals and the Mutual Provision of Products. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined or referred to in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing among other things, (i) further details of the Disposals Agreements, the Framework Agreement, the transactions contemplated thereunder, and the Annual Caps; (ii) a letter from the Independent Board Committee containing its recommendation in respect of the Disposals Agreements, the Framework Agreement, the transactions contemplated thereunder, and the Annual Caps; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Shareholders containing its recommendation in respect of the Disposals Agreements, the Framework Agreement, the transactions contemplated thereunder, and the Annual Caps; (iv) financial information of the Group; (v) valuation reports on the Rabbit Breeding Assets and the Target Company; (vi) a notice of the special general meeting of the Company to be held to approve, inter alia, the Disposals Agreements, the Framework Agreement, the transactions contemplated thereunder, and the Annual Caps; and (vii) other relevant matters as required by the Listing Rules, was expected to be despatched to the Shareholders on or before 23 December 2022.

As additional time is required for the Company to finalise the information to be included in the Circular, the despatch date of the Circular is expected to be postponed to a date on or before 24 February 2023.

On behalf of the Board

China Kangda Food Company Limited

Fang Yu

Chairman, Executive Director and Chief Executive Officer

Hong Kong, 13 February 2023

As at the date of this announcement, the executive Directors are Mr. Fang Yu (Chief Executive Officer and Chairman), Mr. An Fengjun, Mr. Gao Yanxu, Mr. Luo Zhenwu and Mr. Li Wei; and the independent non-executive Directors are Mr. Li Xu, Ms. Hui Wing Man and Mr. Ma Siu Kit.