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INTRON TECHNOLOGY HOLDINGS LIMITED

英恒科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1760)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by Intron Technology Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 14 February 2023, the Company as borrower, and Intron Technology (China) Limited (the “**Guarantor**”), a direct wholly-owned subsidiary of the Company as guarantor, entered into a facilities agreement (the “**Facilities Agreement**”) with a syndicate of banks as lenders (collectively referred to as the “**Lenders**”) comprised of, among others, Hang Seng Bank Limited as an agent, mandated lead arranger and bookrunner for a syndicated loan in the total principal amount of up to US\$60,000,000 (the “**Facilities**”) subject to the terms and conditions of the Facilities Agreement. The Facilities have a final repayment date falling 36 months from the first drawdown date. The purpose of the Facilities is mainly to support the future business growth in area of general corporate purposes, including but not limited to refinancing the Group’s existing financial indebtedness and financing the general working capital requirements of the Group.

As at the date of this announcement, Mr. Luk Wing Ming and Mr. Chan Cheung Ngai (the “**Ultimate Controlling Shareholders**”) collectively hold approximately 66.05% of the issued share capital of the Company. Pursuant to the Facilities Agreement, if the Ultimate Controlling Shareholders collectively do not or cease to (a) own beneficially, directly or indirectly, at least 51% of all the issued share capital (which are free from any security) in the Company or the Guarantor or (b) control the Company or the Guarantor; the Lenders would be entitled to cancel the available commitment under the Facilities and to declare that all amounts outstanding (including the loans and interest accrued) under the Facilities Agreement shall immediately become due and payable.

The Company will comply with the continuing disclosure requirements pursuant to Rule 13.21 of the Listing Rules for so long as circumstances giving rise to the above obligations continue to exist.

By order of the Board
INTRON TECHNOLOGY HOLDINGS LIMITED
LUK WING MING
Chairman and executive Director

Hong Kong, 14 February 2023

As at the date of this announcement, the executive Directors are Mr. Luk Wing Ming, Mr. Chan Cheung Ngai, Mr. Chan Ming and Mr. Ng Ming Chee; and the independent non-executive Directors are Mr. Jiang Yongwei, Mr. Yu Hong and Mr. Tsui Yung Kwok.