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BC TECHNOLOGY GROUP LIMITED

BC科技集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 863)

VOLUNTARY ANNOUNCEMENT IN PARTNERSHIP WITH ARTA TECHFIN TO CREATE AN END-TO-END VIRTUAL ASSET FINANCIAL SERVICE ECOSYSTEM

The board of directors (the "Board") of BC Technology Group Limited (the "Company") is pleased to announce that OSL Digital Securities Limited ("OSL Digital Securities"), a wholly owned subsidiary and virtual asset trading platform of the Company, and Arta Techfin Corporation Limited ("Arta TechFin") have entered into a strategic partnership to create an end-to-end virtual asset financial service ecosystem. The partnership aims to offer a full spectrum of regulated virtual asset solutions, including origination of asset-backed security tokens, secondary trading of spot and derivatives, and custody services. The partnership is subject to obtaining required regulatory approvals.

This joint effort aims to support Hong Kong's development as a global virtual asset financial center and offers global virtual asset access to institutional and retail clients. The partnership will create a next-generation ecosystem for better liquidity, product variety, and security.

The Board believes that the partnership will allow the Company to leverage the expertise in the digital asset space to drive growth in the fintech industry.

By order of the Board
BC Technology Group Limited
Lo Ken Bon
Executive Director

Hong Kong, 15 February 2023

As at the date of this announcement, the executive Directors are Mr. Lo Ken Bon, Mr. Ko Chun Shun, Johnson, Mr. Tiu Ka Chun, Gary, Mr. Madden Hugh Douglas and Mr. Chapman David James, and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. Chia Kee Loong, Lawrence and Mr. Tai Benedict.