日KEX 香港交易所

香港聯合交易所有限公司 (香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED (A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

ANNOUNCEMENT

In relation to the matter of Vestate Group Holdings Limited (In Liquidation) (Incorporated in the Cayman Islands with limited liability) (Stock Code: 1386)

Cancellation of listing

The Stock Exchange of Hong Kong Limited (the **Exchange**) announced that with effect from 9:00 am on 20 February 2023, the listing of the shares of Vestate Group Holdings Limited (In Liquidation) (the **Company**) will be cancelled under Rule 6.01A(1).

The Exchange announces that the listing of the Company's shares will be cancelled with effect from 9:00 am on 20 February 2023 under Rule 6.01A(1).

Trading in the Company's shares has been suspended since 2 July 2021. Under Rule 6.01A(1), the Exchange may delist the Company if trading does not resume by 1 January 2023.

The Company failed to fulfill the resumption guidance set by the Exchange and resume trading in its shares by 1 January 2023. On 3 February 2023, the Listing Committee decided to cancel the listing of the Company's shares on the Exchange under Rule 6.01A(1).

The Exchange has requested the Company to publish an announcement on the cancellation of its listing.

The Exchange advises shareholders of the Company who have any queries about the implications of the delisting to obtain appropriate professional advice.

Hong Kong, 15 February 2023