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SMARTAC INTERNATIONAL HOLDINGS LIMITED

環球智能控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 395)

DECISION OF THE LISTING REVIEW COMMITTEE AND CANCELLATION OF LISTING

This announcement is made by Smartac International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 25 May 2021, 31 May 2021, 22 June 2021, 24 June 2021, 30 June 2021, 2 July 2021, 7 July 2021, 27 August 2021, 30 September 2021, 15 December 2021, 31 March 2022, 29 June 2022, 30 September 2022 and 30 December 2022 in relation to, among others, the suspension of trading of the Company’s shares (the “**Shares**”) on the Stock Exchange, the resumption guidance issued by the Stock Exchange and the quarterly update on resumption progress (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

DECISION OF THE LISTING REVIEW COMMITTEE

As disclosed in the announcement of the Company dated 30 December 2022, the Company has on 24 October 2022 submitted an application requesting for the Delisting Decision be referred to the Listing Review Committee for review pursuant to Chapter 2B of the Listing Rules. The review hearing of the Listing Review Committee of the Stock Exchange was held on 11 January 2023 regarding the Delisting Decision. On 18 January 2023, the Stock Exchange notified the Company that the Listing Review Committee decided to uphold the decision of Listing Committee to cancel the Company’s listing under Rule 6.01A of the Listing Rules.

CANCELLATION OF LISTING

On 13 February 2023, the Stock Exchange issued a letter advising the Company that the last day of listing of the Shares will be on 17 February 2023 (the “**Last Listing Date**”) and the listing of the Shares will be cancelled with effect from 9:00 a.m. on 20 February 2023.

CONSEQUENCES TO THE SHAREHOLDERS

All Shareholders and investors of the Company should note that after the Last Listing Date, whilst the share certificates of the Shares will remain valid, the Shares will not be listed on, and will not be tradeable on the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2021.

The Company has been informed by the Stock Exchange that the last day of the listing of the Shares on the Stock Exchange will be 17 February 2023 and the listing will be cancelled with effect from 9:00 a.m. on 20 February 2023. Thereafter, the Shares will no longer be traded on the Stock Exchange.

Shareholders who have any queries about the implications of the delisting of the Shares are advised to seek appropriate professional advice. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board of
Smartac International Holdings Limited
Yang Xin Min
Chairman

Hong Kong, 15 February 2023

As at the date of this announcement, the Board comprises (i) three executive directors, Mr. Yang Xin Min (Chairman), Mr. Ke Haiwei (Joint Chief Executive Officer) and Mr. Wong Wai Wai (Joint Chief Executive Officer); and (ii) three independent non-executive directors, Mr. Poon Lai Yin Michael, Mr. Wang Haoxian and Mr. Leung Kwong Choi.