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联想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03396)

**Announcement of Unaudited Consolidated FY2022/23 Third Quarter Results
of Lenovo Group Limited, a Subsidiary of the Company,
for the nine months ended December 31, 2022**

On February 17, 2023, Lenovo Group Limited (Stock Code: 992), a subsidiary of the Company, published its unaudited consolidated FY2022/23 third quarter results for the nine months ended December 31, 2022 on the website of the Stock Exchange (<http://www.hkexnews.hk/>).

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Legend Holdings Corporation (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On February 17, 2023, Lenovo Group Limited, a subsidiary of the Company listed on the Stock Exchange (Stock Code: 992) (“**Lenovo Group**”), published its unaudited consolidated FY2022/23 third quarter results for the nine months ended December 31, 2022 on the website of the Stock Exchange (<http://www.hkexnews.hk/>), which contain financial information prepared under the Hong Kong Financial Reporting Standards.

Shareholders and investors of the Company may visit <http://www.hkexnews.hk/> for the full text of the announcement of the FY2022/23 third quarter results for the nine months ended December 31, 2022 published by Lenovo Group.

Set out below is a summary of the unaudited consolidated financial statements of Lenovo Group for the three and nine months ended December 31, 2022 together with comparative figures for the corresponding period of last year:

| | 3 months ended December 31, 2022 (unaudited) US\$ million | 9 months ended December 31, 2022 (unaudited) US\$ million | 3 months ended December 31, 2021 (unaudited) US\$ million | 9 months ended December 31, 2021 (unaudited) US\$ million |
|--|--|--|---|---|
| Revenue | 15,267 | 49,312 | 20,127 | 54,924 |
| Gross profit | 2,612 | 8,358 | 3,355 | 9,185 |
| Gross profit margin | 17.1% | 16.9% | 16.7% | 16.7% |
| Operating expenses | (1,862) | (5,980) | (2,423) | (6,693) |
| Operating profit | 750 | 2,378 | 932 | 2,492 |
| Other non-operating income/(expenses) – net | (145) | (372) | (77) | (244) |
| Profit before taxation | 605 | 2,006 | 855 | 2,248 |
| Profit for the period | 482 | 1,575 | 682 | 1,724 |
| Profit attributable to equity holders of the company | 437 | 1,494 | 640 | 1,618 |
| Earnings per share attributable to equity holders of the company | | | | |
| Basic | US 3.65 cents | US 12.57 cents | US 5.50 cents | US 13.94 cents |
| Diluted | US 3.44 cents | US 11.68 cents | US 4.92 cents | US 12.46 cents |

| | As at December 31, 2022 (unaudited) US\$'000 | As at March 31, 2022 (audited) US\$'000 |
|--|---|---|
| Total assets | 41,748,642 | 44,510,444 |
| Total liabilities | 35,945,191 | 39,115,743 |
| Total equity | 5,803,451 | 5,394,701 |
| Equity attributable to owners of the company | 5,324,587 | 4,990,639 |

Shareholders and investors of the Company are reminded that the information above relates to the financial information of Lenovo Group and its subsidiaries, rather than that of the Company. Lenovo Group is just one of the subsidiaries of the Company, and the financial information above may not give a complete view of the results of operation and financial positions of the Company and all of its subsidiaries in general.

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Legend Holdings Corporation
NING Min
Chairman

February 17, 2023

As at the date of this announcement, the Executive Directors of the Company are Mr. NING Min and Mr. LI Peng; the Non-executive Directors of the Company are Mr. ZHU Linan, Mr. ZHAO John Huan, Mr. SUO Jishuan and Mr. YANG Jianhua; and the Independent Non-executive Directors of the Company are Mr. MA Weihua, Ms. HAO Quan and Mr. YIN Jian'an.