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CARNIVAL GROUP
INTERNATIONAL

**Carnival Group International Holdings Limited
(In Liquidation)**

嘉年華國際控股有限公司
(清盤中)

(Incorporated in Bermuda with limited liability)

(Stock code: 00996)

**(1) WINDING UP ORDER AGAINST THE COMPANY;
(2) APPOINTMENT OF JOINT AND SEVERAL LIQUIDATORS;
AND
(3) UPDATE ON SUSPENSION OF TRADING**

This announcement is made by Carnival Group International Holdings Limited (In Liquidation) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 and 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 24 May 2022, 13 May 2022 and 12 May 2022 (the “**Announcements**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

WINDING UP ORDER AGAINST THE COMPANY

At a hearing of the winding up petition presented against the Company held on 23 August 2022, the High Court of the Hong Kong Special Administrative Region (the “**High Court**”) made a winding up order against the Company, whereupon the Official Receiver became the provisional liquidator of the Company (the “**Provisional Liquidator**”).

APPOINTMENT OF JOINT AND SEVERAL LIQUIDATORS

On 1 February 2023, upon an application by the Provisional Liquidator, the High Court ordered, among other things, that Messrs. Lai Kar Yan (Derek) and Kam Chung Hang (Forrest), both of Deloitte Touche Tohmatsu, be appointed Joint and Several Liquidators of the Company (the “**Liquidators**”).

UPDATE ON BUSINESS OPERATIONS OF THE GROUP

Reference is made to the Company's interim report for the six months ended 30 June 2021 in which it was stated that the Group is principally engaged in theme based leisure and consumption business, focusing on the design, development and operation of integrated large-scale tourist complex projects in key cities in and outside the People’s Republic of China that comprise of theme parks, hotels, shopping and leisure facilities as well as other theme based consumption.

As at the date of this announcement, the Liquidators are taking steps to ascertain the latest affairs of the Group.

UPDATE ON RESUMPTION PLAN

Reference is also made to the Company's announcement dated 13 May 2022, in which it was stated, among other things, that the Stock Exchange had set out certain resumption guidance for the Company (the “**Resumption Guidance**”).

As the Liquidators have only been recently appointed, further announcements will be made to update the shareholders of the Company and the public on any developments regarding the Company as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 25 February 2022 and will remain suspended until further notice.

The Company will make further announcements as and when appropriate.

Shareholders of the Company who have any queries about the implications of Resumption Guidance and the suspension of trading of the Company’s shares should obtain appropriate professional advice.

Shareholders and potential investors should exercise caution when dealing with the shares of the Company.

For and on behalf of
Carnival Group International Holdings Limited
(In Liquidation)
Lai Kar Yan (Derek)
Kam Chung Hang (Forrest)
Joint and Several Liquidators
Acting as agents without personal liability

Hong Kong, 17 February 2023

The Board, as at the date of this announcement, comprises Mr. Tang Runtao as executive Director, and Mr. Chau Wai Hing, Mr. Ma Hang Kon Louis and Mr. Tso Hon Sai Bosco as independent non-executive Directors.

The affairs, business and property of the Company are being managed by the Liquidators who act as the agents of the Company only and without personal liability.