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CHINA DEVELOPMENT BANK INTERNATIONAL INVESTMENT LIMITED

國開國際投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1062)

PROFIT WARNING

This announcement is made by China Development Bank International Investment Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on a preliminary review of the investment portfolio of the Company together with its subsidiaries (the “**Group**”) as at 31 December 2022, the Group is expected to record a loss of not more than approximately HK\$471.6 million in the profit attributable to owners of the Company in 2022 as compared to a loss of approximately HK\$14.12 million in the profit attributable to owners of the Company for the same period in 2021. The related loss is mainly due to the net valuation loss on fair value of financial assets at fair value through profit or loss. Due to the Company’s business nature as an investment company, it is usual for the Company’s investments to record significant fair value changes under different market conditions. The Company considers these changes could be temporary, and do not necessarily represent the final outcome of the relevant investments when they are disposed or matured. The Company will continue to seek good investment opportunities and the Board is confident that the Company will be able to achieve long-term sustainable returns for its Shareholders.

As of the date of this announcement, the Company is in the process of finalizing the annual results of the Group for the year ended 31 December 2022. The information contained in this announcement is only a preliminary assessment based on the information currently available and is not based on any figures or information which has been audited or reviewed by the Company’s auditor. Please refer to the Company’s annual results announcement to be published in March 2023 for further details of the Group’s financial results and performance.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company and, in case of doubt, to seek independent advice from professional or financial advisers.

By Order of the Board
China Development Bank International Investment Limited
LU Yanpo
Chairman

Hong Kong, 20th February 2023

As at the date of this announcement, the Board is comprised of Mr LU Yanpo as Non-executive Director; and Mr SIN Yui Man, Mr FAN Ren Da, Anthony and Mr CHEUNG Ngai Lam as Independent Non-executive Directors.