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中原銀行股份有限公司*
ZHONGYUAN BANK CO., LTD.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code of H Shares: 1216)

(Stock Code of Preference Shares: 4617)

ANNOUNCEMENT ON RESIGNATION OF SUPERVISOR

The board of directors (the “**Board**”) of Zhongyuan Bank Co., Ltd.* (the “**Bank**”) announces that on February 22, 2023, Ms. Li Weizhen (“**Ms. Li**”), a supervisor of the Bank, tendered her resignation to the board of supervisors (the “**Board of Supervisors**”) of the Bank and resigned as a supervisor of the Bank and a member of the supervisory committee of the Board of Supervisors due to work arrangement adjustment.

Ms. Li has confirmed that there is no disagreement with the Board and the Board of Supervisors and there is no matter relating to her resignation that needs to be brought to the attention of the Bank’s shareholders, creditors or The Stock Exchange of Hong Kong Limited.

The Board and the Board of Supervisors would like to express their sincere gratitude to Ms. Li for her contributions to the Bank during her tenure of service.

On behalf of the Board
Zhongyuan Bank Co., Ltd.*
XU Nuojin
Chairman

Zhengzhou, the PRC
February 22, 2023

As at the date of this announcement, the Board comprises Mr. XU Nuojin, Mr. WANG Jiong and Mr. LI Yulin as executive directors; Ms. ZHANG Qiuyun and Mr. MI Hongjun as non-executive directors; Ms. PANG Hong, Mr. LI Hongchang, Mr. JIA Tingyu and Mr. CHAN Ngai Sang Kenny as independent non-executive directors.

* *Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*