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四川能投發展股份有限公司  
**Sichuan Energy Investment Development Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01713)**

**INSIDE INFORMATION ANNOUNCEMENT**

**ACCEPTANCE BY THE CSRC TO  
PROCESS THE COMPANY'S APPLICATION FOR  
H SHARE FULL CIRCULATION**

This announcement is made by Sichuan Energy Investment Development Co., Ltd.\* (the “**Company**”) pursuant to Rule 13.09(2) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company is pleased to announce that on 22 February 2023, it received the official acceptance letter “Acceptance Notice of the Application for Administrative Permission from the CSRC” (《中國證監會行政許可申請受理單》) (No. 230202) from the China Securities Regulatory Commission (the “**CSRC**”), pursuant to which the CSRC had accepted the Company’s application regarding the implementation of the full circulation of H shares of the Company (the “**Application**”). Under the Application, the Company has applied for the conversion of not more than a total of 420,557,558 domestic shares of the Company and 98,039,200 unlisted foreign shares of the Company into H shares of the Company and the listing thereof on the Stock Exchange (the “**Conversion and Listing**”).

As at the date of this announcement, the details of the Company’s implementation plan of the Conversion and Listing have not been finalised. Completion of the Conversion and Listing is subject to the performance of other relevant procedures required by the CSRC, the Stock Exchange and other relevant onshore and offshore regulatory authorities. The Company will make further announcements on the progress of the Conversion and Listing in compliance with the Listing Rules as and when appropriate.

**The Conversion and Listing is still subject to the performance of other relevant procedures required by the CSRC, the Stock Exchange and other relevant onshore and offshore regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Sichuan Energy Investment Development Co., Ltd.\***

**Xiong Lin**  
*Chairman*

Chengdu, Sichuan Province, the PRC, 22 February 2023

*As at the date of this announcement, the executive Directors of the Company are Mr. Xiong Lin, Mr. Li Hui and Ms. Xie Peixi; the non-executive Directors of the Company are Ms. Han Chunhong, Ms. Li Yu, Ms. Liang Hong and Ms. Lv Yan; and the independent non-executive Directors of the Company are Mr. Kin Kwong Kwok Gary, Ms. He Zhen, Mr. Wang Peng and Prof. Li Jian.*

\* *For identification purposes only*