

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

JOVAN 佳源

Jiayuan International Group Limited

佳源國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2768 and Debt Code: 40406, 40552, 40684, 40779)

THE OUTSTANDING 13.75% SENIOR NOTES DUE 2023 (THE “FEBRUARY 2023 NOTES”)

This announcement is made by Jiayuan International Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 37.47E of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcements of the Company dated 24 August 2022, 2 September 2022, 14 September 2022, 23 September 2022, 6 October 2022, 20 October 2022, 27 October 2022, 31 October 2022, 6 December 2022 and 6 January 2023, respectively, in relation to the debt securities of the Company (the “**Announcements**”). Capitalized terms used in this announcement shall have the same meaning ascribed to them in the Announcements.

Pursuant to the terms of the February 2023 Notes, all outstanding principal amount on the February 2023 Notes together with the accrued interest thereon became due and payable on the maturity date of 18 February 2023. The Company has not made payment of the remaining outstanding principal amount of US\$158,143,500 of the February 2023 Notes and relevant accrued interest thereon.

DELISTING OF THE FEBRUARY 2023 NOTES

Notice is also given that as the February 2023 Notes matured on 18 February 2023, the February 2023 Notes were delisted from the Stock Exchange. After withdrawal of listing on the Stock Exchange, noteholders requiring further information in relation to the February 2023 Notes may contact the Company at Unit 205, 2/F, One Vista Summit, 3 San Hop Lane, Tuen Mun, Hong Kong or info@hkjiayuan.com.hk.

On behalf of the Board
Jiayuan International Group Limited
Shum Tin Ching
Chairman

Hong Kong, 22 February 2023

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Yi, Mr. Huang Fuqing and Ms. Cheuk Hiu Nam, the non-executive directors of the Company are Mr. Shum Tin Ching, Mr. Shen Xiaodong and Mr. Yu Anqi and the independent non-executive directors of the Company are Dr. Cheung Wai Bun, Charles, Mr. Gu Yunchang, Mr. Lin Shaoyong and Dr. He Shibin.