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## **Suoxinda Holdings Limited**

**索信达控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3680)**

### **COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER THE GENERAL MANDATE**

Reference is made to the announcement of the Company dated 15 January 2023 in relation to, among others, the subscription of an aggregate of 50,800,000 Subscription Shares by no less than 6 Subscribers (the “**Announcement**”). Unless otherwise stated, capitalised terms used in this announcement shall bear the same meanings as those defined in the Announcement.

The Board is pleased to announce that the completion of the Subscription by no less than 6 Subscribers took place on 22 February 2023 in accordance with the terms and conditions of the relevant Subscription Agreements. An aggregate of 50,800,000 Subscription Shares have been issued and allotted to no less than 6 Subscribers at the Subscription Price of HK\$0.645 per Share (the “**Completion**”).

To the best of the Directors’ knowledge, information and belief, after having made all reasonable enquiries, the following table sets out the shareholding structure of the Company (i) immediately before Completion; and (ii) immediately after Completion:

	Immediately before Completion		Immediately after Completion	
	<i>Number of Shares held</i>	<i>Approximate % Shares in issue</i>	<i>Number of Shares held</i>	<i>Approximate % Shares in issue</i>
Mr. Wang Donglin ( <i>Note 1</i> )	70,003,840	14.99%	70,003,840	13.52%
Mr. Chen Zhenping ( <i>Note 2</i> )	60,980,000	13.06%	60,980,000	11.78%
Mr. Wu Xiaohua ( <i>Note 3</i> )	29,490,000	6.31%	29,490,000	5.69%
Mr. Shi Banchao ( <i>Note 4</i> )	22,650,835	4.85%	22,650,835	4.37%
Dr. Wu Fu-shea ( <i>Note 5</i> )	11,450,000	2.45%	11,450,000	2.21%
Subscribers	868,000	0.19%	51,668,000	9.98%
Other Shareholders ( <i>Note 6</i> )	271,625,361	58.16%	271,625,361	52.45%
<b>Total</b>	<b>467,068,036</b>	<b>100%</b>	<b>517,868,036</b>	<b>100%</b>

*Notes:*

- (1) Mr. Wang Donglin's shareholding in the Company is held through Mindas Touch Global Limited. Mindas Touch Global Limited is wholly owned by 深圳市高盛達旅遊汽車服務有限公司 (Shenzhen Gaoshengda Travelling and Car Services Company Limited), which is wholly owned by Mr. Wang Donglin. Accordingly Mr. Wang Donglin was deemed to be interested in these Shares pursuant to Part XV of the SFO.
- (2) Mr. Chen Zhenping is a non-executive Director.
- (3) Mr. Wu Xiaohua is an executive Director. Mr. Wu Xiaohua's shareholding in the Company is held through Ideal Treasure Holdings Limited, which was wholly owned by Mr. Wu Xiaohua. Accordingly, Mr. Wu Xiaohua was deemed to be interested in these Shares pursuant to Part XV of the SFO.
- (4) Mr. Shi Banchao is an executive Director. The 22,650,835 Shares held by Mr. Shi include 59,835 Restricted Shares granted under the Share Award Scheme.
- (5) Dr. Wu Fu-shea is a non-executive Director and chairman of the Board.
- (6) The number of the Shares held by other Shareholders is calculated by the total issued Shares of the Company (being 467,068,036 Shares immediately before Completion and 517,868,036 Shares immediately after Completion) minus the number of Shares held by the Shareholders named above.

By order of the Board  
**Suoxinda Holdings Limited**  
**Wu Fu-Shea**  
*Chairman of the Board*

Hong Kong, 22 February 2023

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Wu Xiaohua and Mr. Shi Banchao, three non-executive Directors, namely, Dr. Wu Fu-Shea, Mr. Chen Zhenping and Ms. Zhao Yue, and three independent non-executive Directors, namely, Dr. Chen Wei, Mr. Yang Haifeng and Ms. Dan Xi.*