



瑋 俊 生 物 科 技 有 限 公 司

Wai Chun Bio-Technology Limited

Date: 13 February 2023

Chinese Success Limited

Dear Sirs,

2% coupon convertible bonds (the “Bonds”) due on 18 January 2025 issued by Wai Chun Bio-Technology Limited (the “Company”)

We refer to the bond instrument dated 18 January 2022 executed by the Company by deed poll (the “**Instrument**”) dated 18 January 2022. As at the date of this letter, you are the Bondholder in the principal amount of HK\$21,000,000. Unless otherwise stated, capitalized terms defined in the Instrument shall have the same meanings when used herein.

We also refer to the letter dated 22 December 2022 (the “**Letter**”) entered into between the Company and you as the Bondholder in relation to the amendment of the terms of the Bonds and the letter dated 10 January 2023 entered into between the Company and you as the Bondholder in relation to varying certain terms of the Letter.

Pursuant to the Letter, if any of the above conditions precedent are not satisfied by 28 February 2023 (the “**Long Stop Date**”) or such other date as may be agreed by the parties to the Letter, the transactions contemplated thereunder will not proceed.

The Company and you as the Bondholder hereby have agreed to extend the Long Stop Date to 31 March 2023 or such other date as may be agreed by the Company and you as the Bondholder (the “**Proposed Change**”).

Save for the above, all other terms and conditions of the Letter shall remain unchanged.

The terms of this letter shall be governed by and construed in accordance with the laws of Hong Kong.

Please confirm your agreement to and acceptance of the foregoing by signing and returning a copy of the confirmation below.

Yours faithfully,

For and on behalf of

WAI CHUN BIO-TECHNOLOGY LIMITED

For and on behalf of
Wai Chun Bio-Technology Limited
瑋俊生物科 技有限公司

.....
Authorized Signature(s)

Name: Chan Cheuk Ho

Title: Executive Director

*** Consent Confirmation ***

We, Chinese Success Limited, being the Bondholder, irrevocably consent to the Proposed Change.

Yours faithfully,

For and on behalf of

CHINESE SUCCESS LIMITED

For and on behalf of

CHINESE SUCCESS LIMITED


.....
Authorised Signature(s)

Name: Lam Ching Kui

Title: Director

Date: 13 February 2023



瑋俊生物科技有限公司

Wai Chun Bio-Technology Limited

Date: 13 February 2023

Lam Ching Kui

Dear Sirs,

2% coupon convertible bonds (the "Bonds") due on 27 November 2023 issued by Wai Chun Bio-Technology Limited (the "Company")

We refer to the bond instrument dated 27 November 2020 executed by the Company by deed poll (the "**Instrument**") and the deed of amendment dated 17 January 2022. As at the date of this letter, you are the Bondholder in the principal amount of HK\$67,000,000. Unless otherwise stated, capitalized terms defined in the Instrument and the deed of amendment dated 17 January 2022 shall have the same meanings when used herein.

We also refer to the letter dated 22 December 2022 (the "**Letter**") entered into between the Company and you as the Bondholder in relation to the amendment of the terms of the Bonds and the letter dated 10 January 2023 entered into between the Company and you as the Bondholder in relation to varying certain terms of the Letter.

Pursuant to the Letter, if any of the above conditions precedent are not satisfied by 28 February 2023 (the "**Long Stop Date**") or such other date as may be agreed by the parties to the Letter, the transactions contemplated thereunder will not proceed.

The Company and you as the Bondholder hereby have agreed to extend the Long Stop Date to 31 March 2023 or such other date as may be agreed by the Company and you as the Bondholder (the "**Proposed Change**").

Save for the above, all other terms and conditions of the Letter shall remain unchanged.

The terms of this letter shall be governed by and construed in accordance with the laws of Hong Kong.


Please confirm your agreement to and acceptance of the foregoing by signing and returning a copy of the confirmation below.

Yours faithfully,

For and on behalf of

WAI CHUN BIO-TECHNOLOGY LIMITED

For and on behalf of
Wai Chun Bio-Technology Limited
瑋俊生物科技有限公司

.....

.....
Authorized Signature(s)


Name: Chan Cheuk Ho

Title: Executive Director

*** Consent Confirmation ***

I, Lam Ching Kui, being the Bondholder, irrevocably consent to the Proposed Change.

Yours faithfully,

A handwritten signature in black ink, appearing to be the name 'Lam Ching Kui' in Chinese characters, written over a horizontal line.

Name: Lam Ching Kui

Date: 13 February 2023