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嘉士利集團有限公司
Jiashili Group Limited



(incorporated in the Cayman Islands with limited liability)

(Stock code: 1285)

MAJOR TRANSACTION

DELAY IN DESPATCH OF THE CIRCULAR IN RELATION TO ACQUISITION OF PROPERTY

Reference is made to the announcements of Jiashili Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 18 January 2023 and 20 February 2023 (collectively, the “**Announcements**”) in relation to the Acquisition. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless defined otherwise.

As set out in the announcement of the Company dated 20 February 2023, additional time is required for the Company to prepare and finalise the information relating to, among other things, the financial information of the Group and the valuation report on the Property for inclusion in the Circular. Accordingly, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules and an extension of the deadline for the despatch of the Circular to a date on or before 25 March 2023.

On 23 February 2023, the Stock Exchange has granted the waiver to the Company on condition that the Company will despatch the Circular on or before 25 March 2023. The Stock Exchange may withdraw or change the waiver if the Company’s situation changes.

By Order of the Board
Jiashili Group Limited
Huang Xianming
Chairman

Hong Kong, 23 February 2023

As at the date of this announcement, the Board comprises Mr. Huang Xianming, Mr. Tan Chaojun, and Mr. Chen Songhuan as executive directors; Mr. Kam Robert, Ms. Ho Man Kay, and Mr. Ma Xiaoqiang as independent non-executive directors.