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HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

ANNOUNCEMENT

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.18 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of Haitong International Securities Group Limited (the “**Company**”) announces that the Company (as borrower) and certain financial institutions entered into a facility agreement on 24 February 2023 (the “**Facility Agreement**”) whereby the Company obtained a revolving loan facility in an amount up to HK\$16,000,000,000 for a term of up to 364 days from the date of the Facility Agreement (the “**Facility**”). In connection with the Facility, Haitong Securities Co., Ltd. (“**HSCL**”) (a controlling shareholder of the Company) also provided certain undertakings. Pursuant to the terms of the Facility Agreement and the undertakings, if, among other things:

- (1) HSCL is not or ceases to be the single largest shareholder of the Company; or
- (2) HSCL does not or ceases to have Management Control over the Company. “Management Control” means, as between HSCL and the Company, that (i) a majority of incumbent directors of the Company are nominees of HSCL and (ii) HSCL has control over the management strategies and policies of the Company; or
- (3) the shares of HSCL ceases to be listed on the Stock Exchange and the Shanghai Stock Exchange,

the Facility will be cancelled and all loans together with accrued interest and any other amounts accrued thereunder will become immediately due and payable.

To the best of the Board’s knowledge, as at the date of this announcement, HSCL, via its subsidiary, indirectly holds approximately 67.92% of the issued share capital of the Company and is a controlling shareholder of the Company.

By order of the Board
Haitong International Securities Group Limited
CHOU Chuk Nam
Company Secretary

Hong Kong, 24 February 2023

As at the date of this announcement, the Board comprises Mr. LI Jun (Chairman), Mr. LIN Yong (Deputy Chairman and Chief Executive Officer), Mr. LI Jianguo (Deputy Chairman), Mr. POON Mo Yiu, Mr. SUN Jianfeng, Mr. SUN Tong, Mr. CHENG Chi Ming Brian*, Mr. ZHANG Xinjun*, Mr. WAN Kam To**, Mr. LIU Swee Long Michael**, Mr. ZHANG Huaqiao** and Ms. LEE Man Yuen Margaret**.*

* *Non-executive directors*

** *Independent Non-executive directors*