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**智富資源投資控股集團有限公司**

**WISDOM WEALTH RESOURCES INVESTMENT HOLDING GROUP LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 7)**

## **SUPPLEMENTAL ANNOUNCEMENT REGARDING SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of Wisdom Wealth Resources Investment Holding Group Limited (the “**Company**”) dated 23 February 2023 (the “**Announcement**”) in relation to the subscription of new shares under general mandate. Unless defined otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Company would like to clarify that it has conducted the following fund-raising activities during the past twelve months immediately prior to the date of the Announcement:

<b>Date of announcement</b>	<b>Event</b>	<b>Net proceeds</b>	<b>Intended use of proceeds</b>	<b>Actual use of proceeds as at the date of announcement</b>
10 January 2022	Rights issue on the basis of one (1) rights share for every two (2) existing shares held on the record date of 24 January 2022 on a non-underwritten basis	HK\$159,600,000	Repayment of part of the Group's borrowings	HK\$159,600,000 was used for repayment of part of the Group's borrowings
20 May 2022	Subscription of new shares under general mandate	HK\$23,150,000	Repayment of liabilities	HK\$23,150,000 was used for repayment of liabilities

Save as the abovementioned, the Company has not conducted any other fundraising exercise in the past twelve months immediately preceding the date of the Announcement.

Save as disclosed above, all other information in the Announcement remains unchanged.

By order of the Board  
**Wisdom Wealth Resources Investment Holding Group Limited**  
**Dr. Hui Chi Ming, G.B.S., J.P.**  
*Chairman*

Hong Kong, 24 February 2023

*As at the date of this announcement, the Honorary Chairman and Senior Consultant of the Company is Dr. Yukio Hatoyama; the senior consultants of the Company comprise Dr. Wang Tao, Mr. Fu Chenyu and Mr. Lalaharisaina Joelivalerien; the Board comprises seven executive Directors, namely, Dr. Hui Chi Ming, G.B.S., J.P., Mr. Neil Bush, Mr. Cao Yu, Mr. Xu Jun Jia, Mr. Lam Kwok Hing, M.H., J.P., Mr. Nam Kwok Lun and Mr. Hui Ngok Lun; and four independent non-executive Directors, namely, Mr. Ngan Kam Biu, Stanford, Mr. Tam Chak Chi, Mr. Ma Kin Ling and Mr. Yiu King Ming.*