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(Incorporated in Bermuda with limited liability)
(Stock Code: 702)

INSIDE INFORMATION
WINDING UP PETITION HEARING ADJOURNED

This announcement is made by Sino Oil and Gas Holdings Limited (the “**Company**”) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and pursuant to Rule 13.09 and Rule 13.25 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of the Company dated 22 August 2022, 26 October 2022, 23 November 2022, 30 November 2022 and 19 December 2022 (the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

The Company would like to further update that, at the hearing on 27 February 2023, the High Court approved the adjournment application by the Company and further adjourned the hearing of the Petition to 8 May 2023.

Further announcement(s) will be published to keep the shareholders of the Company and investors informed of any significant developments in relation to the Petition as and when appropriate.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Sino Oil and Gas Holdings Limited
Dai Xiaobing
Chairman

Hong Kong, 27 February 2023

As at the date of this announcement, the Board comprises two Executive Directors, namely, Dr. Dai Xiaobing and Mr. Wan Tze Fan Terence; four Non-executive Directors, namely, Mr. King Hap Lee, Mr. Huang Shaowu, Ms. Cai Yanling and Mr. Tsang Hing Bun; and two Independent Non-executive Directors, namely, Dr. Wang Yanbin and Dr. Dang Weihua.