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天譽置業 (控股) 有限公司

SKYFAME REALTY (HOLDINGS) LIMITED

(Provisional Liquidators Appointed)

(For Restructuring Purposes)

(Incorporated in Bermuda with limited liability)

**(Stock Code: 00059 and Bonds Stock Code: 5310, 5311,
5367, 5379, 5567, 5580, 5602, 5626, 5821 and 5855)**

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Skyfame Realty (Holdings) Limited (the “**Company**”) dated 30 December 2022 in respect of the Disposal (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, the circular in relation to the Disposal (the “**Circular**”) was expected to be despatched to the Shareholders on or before 28 February 2023. As additional time is required for the Company to prepare and finalise the financial information to be included in the Circular, it is currently expected that the date of despatch of the Circular will be postponed to a date falling on or before 28 April 2023.

By order of the Board
Skyfame Realty (Holdings) Limited
(Provisional Liquidators Appointed)
(For Restructuring Purposes)
YU Pan
Chairman

Hong Kong, 28 February 2023

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. YU Pan (Chairman), Mr. WANG Chenghua and Mr. JIN Zhifeng; one non-executive Director, namely Ms. WANG Kailing; and three independent non-executive Directors, namely Mr. WEN Xiaojing, Mr. CUI Yuan and Ms. TANG Yu.