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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Shanghai Commercial Bank Limited

(incorporated with limited liability in Hong Kong)

U.S.\$350,000,000 Tier 2 Subordinated Notes due 2033

(Stock Code: 5713)

(the “Notes”)

Joint Global Coordinators

Citigroup

HSBC

Joint Bookrunners and Joint Lead Managers

Citigroup

HSBC

Crédit Agricole CIB

Wells Fargo Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Notes at an initial interest rate of 6.375 per cent. per annum by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 21 February 2023. Permission for the listing of, and dealing in, the Notes is expected to become effective on 1 March 2023.

Hong Kong, 28 February 2023

As at the date of this announcement, the Board of Directors of Shanghai Commercial Bank Limited comprises Mr. Stephen Ching Yen Lee (Chairman), Mr. David Sek-chi Kwok# (Deputy Chairman, Managing Director & Chief Executive), Mr. Yih Pin Chen*, Mr. Yu Jin*, Mr. John Con-sing Yung*, Mr. Jafar Altaf Amin*, Ms. Maria Pui Man Kiang*, Mr. Jun Ye*, Mr. Johnson Mou Daid Cha**, Mr. Gordon Che Keung Kwong**, Mr. E. Michael Fung**, Mr. Charles Chi Man Ma** and Mr. Sunny Yiu Tong Cheung**.*

Executive Director

* *Non-executive Director*

** *Independent Non-executive Director.*