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HUSCOKE HOLDINGS LIMITED

和嘉控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

REVISED EXPECTED TIMETABLE AND FURTHER DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS IN RELATION TO PROPOSED OPEN OFFER ON THE BASIS OF TWO (2) OFFER SHARES FOR EVERY ONE (1) EXISTING SHARE HELD ON THE RECORD DATE

References are made to (i) the circular (the “**Circular**”) of Huscoke Holdings Limited (the “**Company**”) dated 14 October 2022 in relation to, among other things, the proposed Open Offer on the basis of two (2) Offer Shares for every one (1) Existing Share held on the Record Date; and (ii) the announcements of the Company dated 1 December 2022, 23 December 2022 and 27 January 2023 regarding the revised expected timetable and delay in despatch of the Prospectus Documents in relation to the Open Offer (the “**Delay Announcements**”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the Delay Announcements unless defined otherwise herein.

REVISED EXPECTED TIMETABLE FOR THE OPEN OFFER

As disclosed in the Delay Announcements, the Prospectus Documents setting out the details of the Open Offer were expected to be despatched to the Qualifying Shareholders, and the Prospectus (with the Overseas Letter), for information only, to be despatched to the Non-Qualifying Shareholders, if any, on Tuesday, 28 February 2023. As additional time is required for the Company to prepare and finalise certain information to be contained in the Prospectus, it is expected that the despatch date of the Prospectus Documents will be further postponed to Tuesday, 28 March 2023 and the expected timetable for the Open Offer will be revised accordingly. Further announcement relating to the revised expected timetable will be made by Company as soon as practicable.

WARNING OF THE RISK OF DEALINGS IN THE SHARES

Shareholders and potential investors should note that completions of the Open Offer and the CB Subscription are conditional upon satisfaction of certain condition precedent as set out in the paragraphs headed “Conditions of the Open Offer” and “Conditions of the CB Subscription” in the “Letter from the Board” in the Circular, including, among others, the Stock Exchange granting the listing of, and permission to deal in the Offer Shares and the Conversion Shares. Accordingly, the Open Offer and the CB Subscription may or may not proceed. Shareholders and potential investors of the Company should exercise caution when they deal or contemplate dealing in the securities of the Company. Any Shareholder or other person contemplating selling or purchasing Shares who is in any doubt about their position is recommended to consult their own professional advisor.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 29 March 2021, and will remain suspended until further notice. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Huscoke Holdings Limited
Au Wing Sze
Company Secretary

Hong Kong, 28 February 2023

As at the date of this announcement, the Board comprises Mr. Zhao Xu Guang (Chairman) and Mr. Wang Yijun as executive Directors; Mr. Wong Siu Hung, Patrick, Mr. Huang Man Yem, Mr. Jiang Jiansheng and Mr. Tang Ching Fai as non-executive Directors; Mr. Lam Hoy Lee, Laurie, Mr. To Wing Tim, Paddy and Dr. Wang Wei Hsin as independent non-executive Directors.