HKEX
香 港 交 易 所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 28 February 2023   Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: FSE Lifestyle Services Limited

Date Submitted: 01 March 2023

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00331	Description	Ordinary shares			

	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	900,000,000	HKD	0.1	HKD	90,000,000	
Increase / decrease (-)	0			HKD		
Balance at close of the month	900,000,000	HKD	0.1	HKD	90,000,000	

2. Type of shares	Preference shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Non-voting Redeemable Convertible Preference Shares			

	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	100,000,000	HKD	0.1	HKD	10,000,000	
Increase / decrease (-)				HKD		
Balance at close of the month	100,000,000	HKD	0.1	HKD	10,000,000	

Total authorised/registered share capital at the end of the month: HKD   100,000,000

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00331	Description	Ordinary shares			

Balance at close of preceding month		450,000,000
Increase / decrease (-)		0
Balance at close of the month		450,000,000

2. Type of shares	Preference shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Non-voting Redeemable Convertible Preference Shares			

Balance at close of preceding month		43,676,379
Increase / decrease (-)		0
Balance at close of the month		43,676,379

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III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)   Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed   Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)   Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)   Not applicable

(E). Other Movements in Issued Share

1. Type of shares issuable (Note 5 and 6)	Other type (Please specify)		Class of shares	Not applicable		Shares issuable to be listed on SEHK (Note 1, 5 and 6)	No	
Other type (Please specify)	Non-voting Redeemable Convertible Preference Shares							
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)								
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
	Currency	Amount						
1). Consideration issue	HKD	3.226	16 December 2019	06 December 2019	0	43,676,379		

Total E (Non-voting Redeemable Convertible Preference Shares):   0

Remarks:

Conversion into ordinary shares shall be subject to, among other matters, the minimum public float requirements of the Company stipulated under the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited being satisfied.

Total increase / decrease (-) in Non-voting Redeemable Convertible Preference Shares during the month (i.e. Total of A to E)   0

IV. Information about Hong Kong Depositary Receipt (HDR)   Not applicable

V. Confirmations

Not applicable

Submitted by: Chan Ju Wai

Title: Company Secretary

                  (Director, Secretary or other Duly Authorised Officer)

Notes

1.   SEHK refers to Stock Exchange of Hong Kong.

2.   Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3.   "Identical" means in this context:

          .   the securities are of the same nominal value with the same amount called up or paid up;

          .   they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and

          .   they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4.   If there is insufficient space, please submit additional document.

5.   In the context of repurchase of shares:

          .   "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and

          .   "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and

          .   "type of shares issuable" should be construed as "type of shares repurchased"; and

          .   "issue and allotment date" should be construed as "cancellation date"

6.   In the context of redemption of shares:

          .   "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and

- "type of shares issuable" should be construed as "type of shares redeemed"; and

- "issue and allotment date" should be construed as "redemption date"